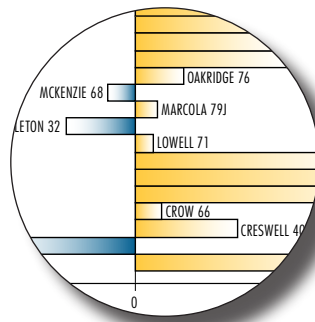
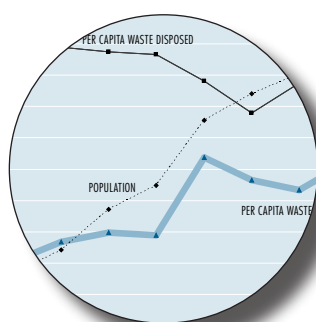
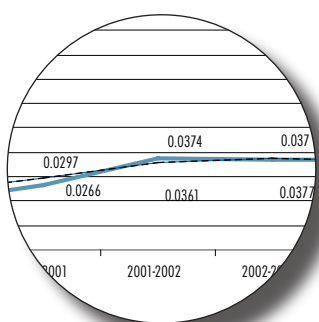


REGIONAL TRENDS

A STATISTICAL PROFILE OF LANE COUNTY



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INTRODUCTION

Lane Council of Governments is happy to introduce the second edition of **REGIONAL TRENDS: A Statistical Profile of Lane County**. In this report, one will find summary tables, graphs, and maps derived from a subset of the most frequently requested data sets available from LCOG. This information is intended to assist staff and public officials in report writing, research, presentations, planning projects, grant applications, and economic development analysis. Accompanying the charts and graphs are internet links to the raw data or websites which, in some cases, include expanded detail and information on the particular topic.

As a voluntary membership association of local governments in Lane County, LCOG provides technical and planning services to its members and others. To support these services, LCOG has developed expertise and data infrastructure in the areas of GIS, transportation, urban and regional planning, census data, and natural resources analysis. This compendium, which is an update to the 2006 publication of Regional Trends, draws from this expertise.

LCOG is confident this product serves as a useful resource. Suggestions or feedback for future issues are welcome. The goal is to provide accurate data that reflect, not only the changing trends over time, but offer a current snapshot in areas of particular interest. In some cases, the most current available data sets are already a few years old. We have made every effort to include the latest data updates within this publication and as a result of this decision dates will vary from page to page. We apologize in advance for any confusion this may cause the reader.

For more information or to access an electronic version of this document, please visit the LCOG web site at www.lcog.org.

Comments can be sent to: Bob DenOuden at bdenouden@lcog.org



POPULATION, GROWTH AND DEVELOPMENT

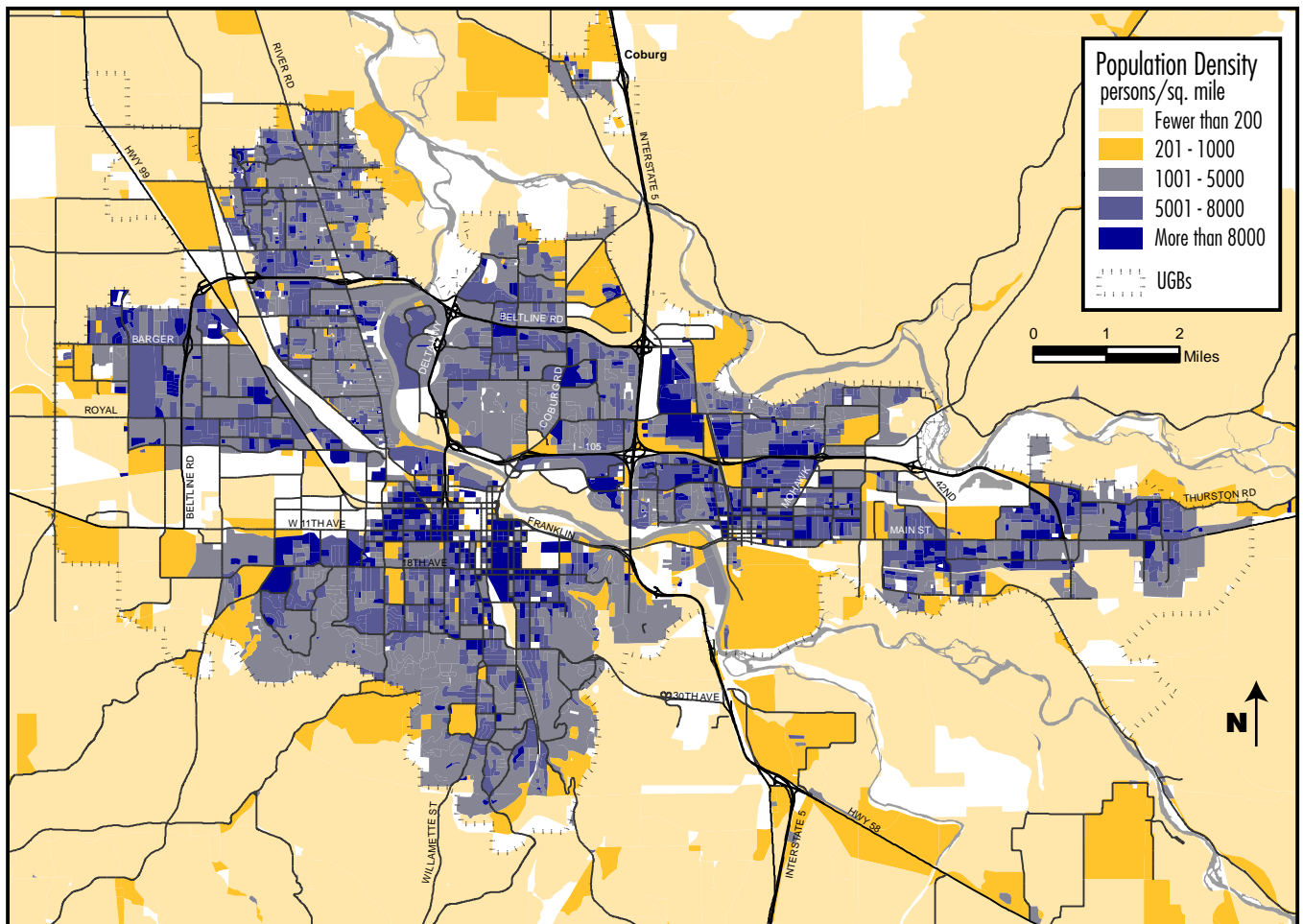
Population factors have an impact on many aspects of our lives—from where we live and work to the prices we pay for goods and services. Population growth and development directly affect the demand for infrastructure, land, goods and services.

Understanding population change and distribution is important to those who make decisions about a variety of issues such as education, health care, transportation, housing and employment. The need for health care services is a pressing issue in areas whose

populations are “aging” while the need for classrooms, employment opportunities, and housing are more pressing issues in areas whose population is growing more rapidly.

Population information is best described in terms of numbers and rates. We know population is increasing but by how much and at what rate? This section summarizes trends in population and development in Lane County and its cities over varying time periods.

POPULATION DENSITY IN THE EUGENE-SPRINGFIELD AREA IN 2000



Source: 2000 Census

LANE COUNTY 2000 CENSUS AND 2006 AMERICAN COMMUNITY SURVEY RESULTS (SELECTED CHARACTERISTICS)

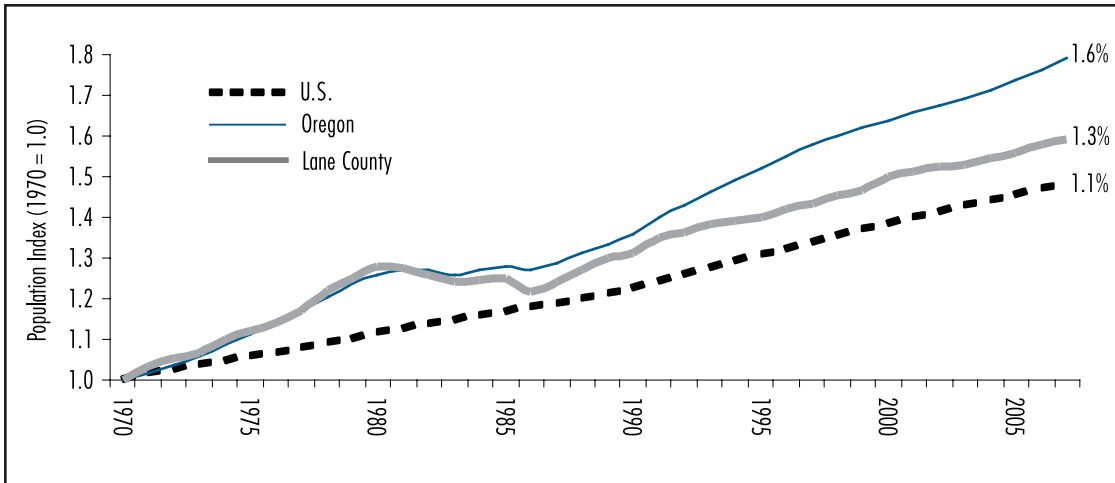
	1990		2000		2004		2006	
	U.S. DECENNIAL CENSUS		U.S. DECENNIAL CENSUS		AMERICAN COMMUNITY SURVEY		AMERICAN COMMUNITY SURVEY	
	POPULATION	PERCENT OF TOTAL	POPULATION	PERCENT OF TOTAL	POPULATION	PERCENT OF TOTAL	POPULATION	PERCENT OF TOTAL
Total Population	282,912	100%	322,959	100%	324,176	100%	337,870	100%
White	269,798	95.4%	286,075	88.6%	289,596	89.3%	300,655	89.0%
Black	2,108	0.7%	2,391	0.7%	3,982	1.2%	3,801	1.1%
American Indian and Alaskan Native	3,207	1.1%	3,268	1.0%	5,609	1.7%	6,443	1.9%
Asian*	5,557	2.0%	6,390	2.0%	8,992	2.8%	9,418	2.8%
Hawaiian & Pacific Islander	-		562	0.2%	1,062	0.3%	708	0.2%
Some other race**	2,243	0.8%	534	0.2%	7,908	2.4%	6,804	2.0%
Two or More Races	-		8,865	2.7%	7,027	2.2%	10,041	3.0%
Hispanic or Latino (of any race)	6,852	2.4%	14,874	4.6%	17,628	5.4%	19,818	5.9%
Non-Hispanic	269,798	95.4%	308,085	95.4%	306,548	94.6%	318,052	94.1%
Median Age			36.6		37.6		38.0	
18 and over	203,012	71.8%	249,145	77.1%	253,251	78.1%	268,403	79.4%
65 and over	26,378	9.3%	42,945	13.3%	43,624	13.5%	47,503	14.1%
Total Housing Units	116,676		138,946		144,372		147,986	
Occupied Housing Units	110,799	79.7%	130,456	93.9%	133,969	92.8%	137,601	93.0%
Vacant	5,877	4.2%	8,493	6.1%	10,403	7.2%	10,385	7.0%
Vacancy Rate Owner Occupied	1.1%		1.80%		0.90%		1.20%	
Vacancy Rate Renter Occupied	3.6%		6.30%		11.60%		2.00%	
Total Households	110,799	100.0%	130,453		133,969		137,601	
Family Households	73,498	66.3%	82,180	63.0%	79,735	59.5%	84,969	61.8%
Non-Family Households	37,301	33.7%	48,273	37.0%	54,234	40.5%	52,632	38.2%
Average Household Size	2.49		2.42		2.42		2.38	

Source: U.S. Census

* 1990 Census counts Asian and Hawaiian & Pacific Islander together

** In 2000 most respondents who reported Some Other Race are Hispanic

POPULATION GROWTH FOR LANE COUNTY COMPARED TO THE STATE AND THE NATION 1970-2007



Following higher-than-average population increases through the 1970s and negative population growth in the early 1980s, Lane County's population growth has remained fairly steady since the mid-1980s.

From 1970 to 2007, the population growth rate in Lane County has exceeded the nation, but lagged behind the state.

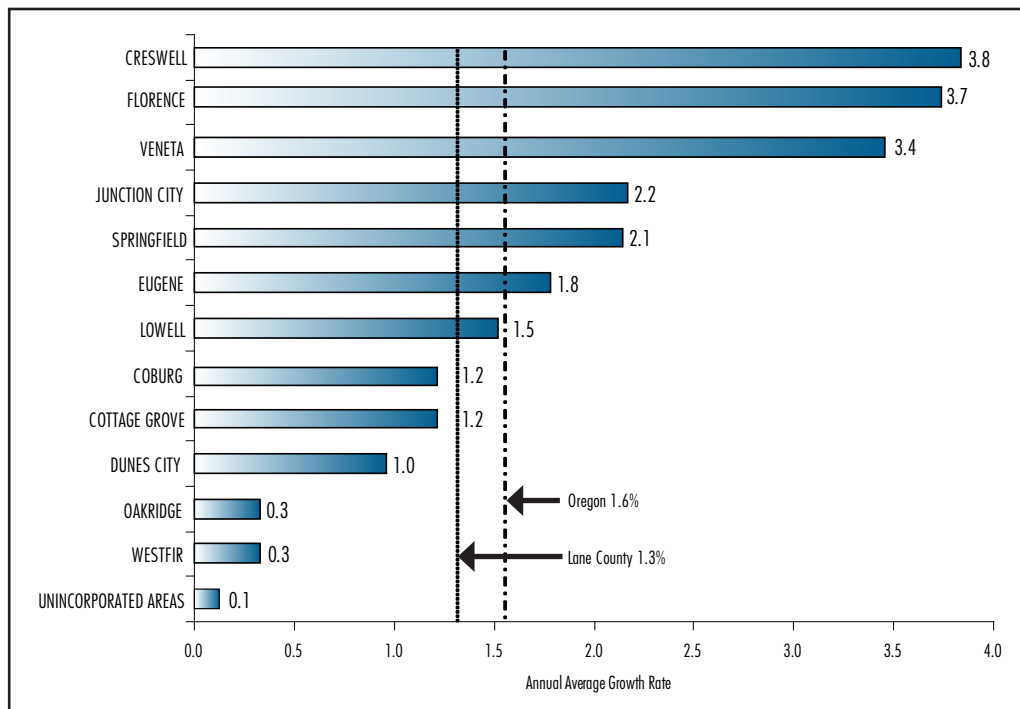
Since 1970, Lane County population has increased 59.3% (annual avg. growth rate 1.3%). During the same time period, the population of the State of Oregon has increased 79.1% (annual average growth rate 1.6%) and the population growth of the nation has increased 45.9% (annual average growth rate 1.1%).

POPULATION GROWTH FOR NATION, STATE, COUNTY AND CITIES 1970-2007

	1970	1975	1980	1985	1990	1995	2000	2005	2007
UNITED STATES	203,798,720	215,456,592	227,224,720	237,923,728	249,622,816	266,278,400	282,192,160	296,410,404	301,621,157
STATE OF OREGON	2,091,533	2,326,200	2,633,156	2,675,800	2,842,321	3,182,690	3,421,399	3,631,440	3,745,455
LANE COUNTY	215,401	241,800	275,226	269,500	282,912	301,900	322,977	336,085	343,140
EUGENE	79,028	94,600	105,664	106,100	112,669	121,905	137,893	146,160	153,690
SPRINGFIELD	26,874	34,900	41,621	40,690	44,683	49,005	52,864	55,860	57,320
COBURG	713	830	699	650	763	770	969	1,070	1,070
COTTAGE GROVE	6,004	6,700	7,148	7,090	7,402	7,745	8,445	9,110	9,345
CRESWELL	1,199	1,525	1,770	1,895	2,431	2,610	3,579	4,525	4,650
DUNES CITY	976	945	1,124	1,170	1,081	1,220	1,241	1,330	1,360
FLORENCE	2,246	3,018	4,411	4,645	5,162	6,185	7,263	8,185	8,270
JUNCTION CITY	2,373	2,730	3,320	3,050	3,670	4,090	4,721	4,945	5,135
LOWELL	567	620	661	705	785	955	880	920	995
OAKRIDGE	3,422	3,910	3,729	3,580	3,063	3,175	3,172	3,680	3,700
VENETA	1,377	1,990	2,449	2,335	2,519	2,785	2,762	3,955	4,640
WESTFIR	N/A	N/A	312	300	278	280	280	330	335
UNINCORP.	90,622	90,032	102,318	97,290	101,175	98,908	97,030	96,015	92,630

Source: 1970, 1980, 1990, 2000 U.S. Census, and 1975, 1985, 1995, 2005 Portland State University
Compiled by LCOG

ANNUAL AVERAGE GROWTH RATE STATE, LANE COUNTY AND CITIES 1970-2007

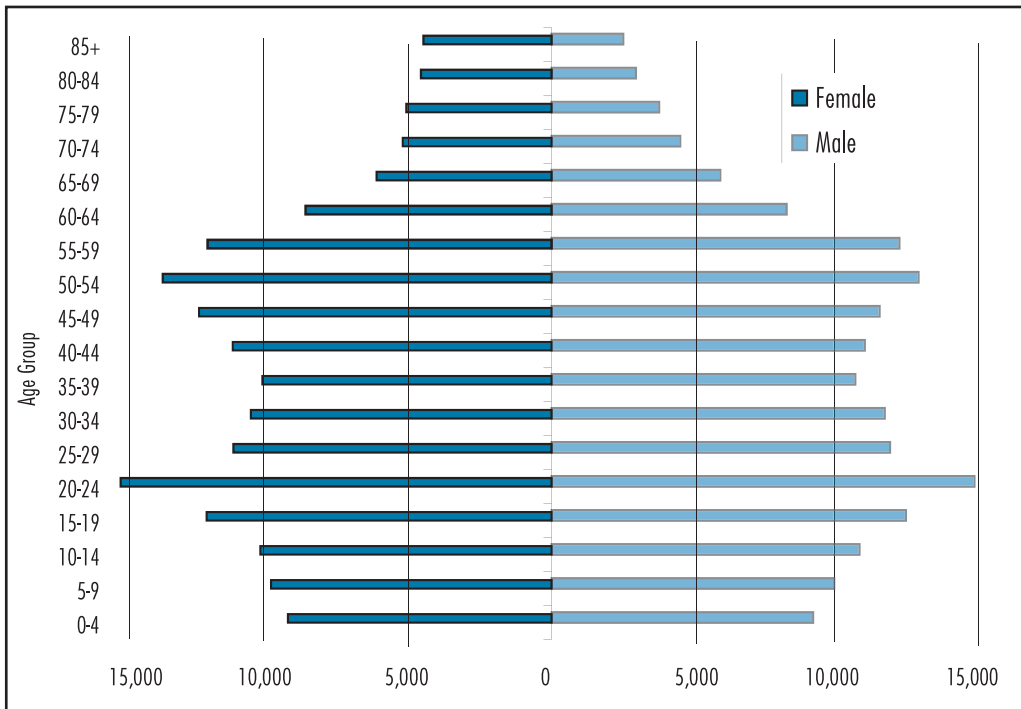


Source: LCOG



The annual average growth rate for Lane County was slightly lower than the State of Oregon for the period 1970-2007 (1.3% vs. 1.6%). Cities of Florence, Creswell and Veneta all have experienced annual average growth rates between 3-4%. Oakridge, Westfir and unincorporated areas all have experienced annual average growth rates of less than 0.5%

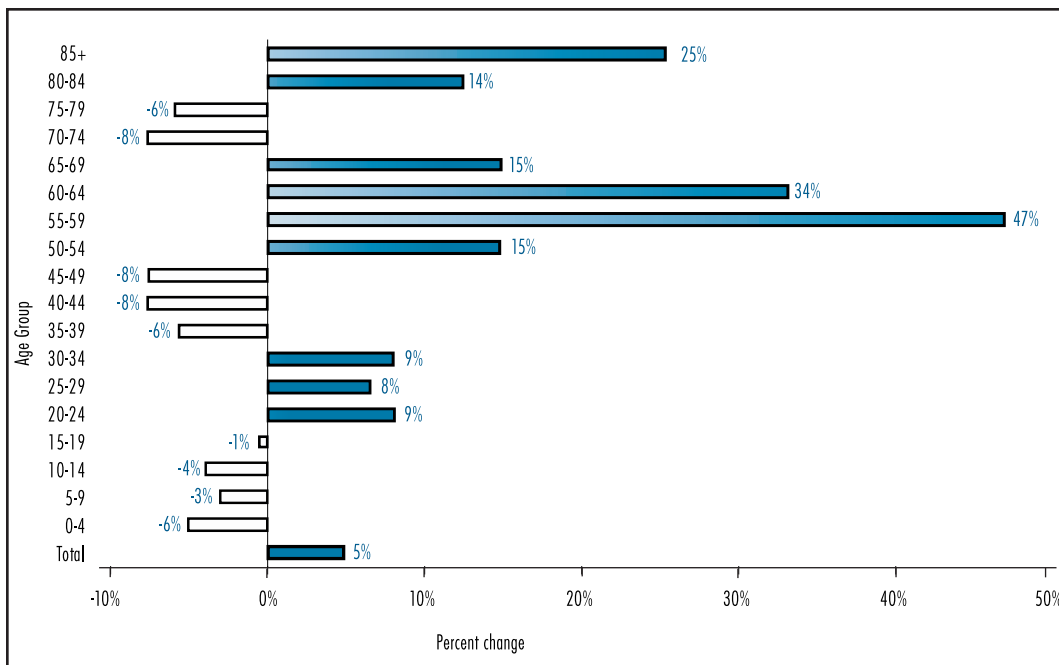
2006 AGE AND GENDER DISTRIBUTION FOR LANE COUNTY, OREGON



Source: Office of Economic Analysis compiled by LCOG

28.7% of Lane County residents are currently between the ages of 40-60, reflecting the “Baby-Boom” generation.

22.4% of Lane County residents are currently between the ages of 10-24, reflecting the “Echo-Boom” — the children of the Baby Boomers (the size of this age cohort is also influenced by the large number of University of Oregon students living in Lane County).

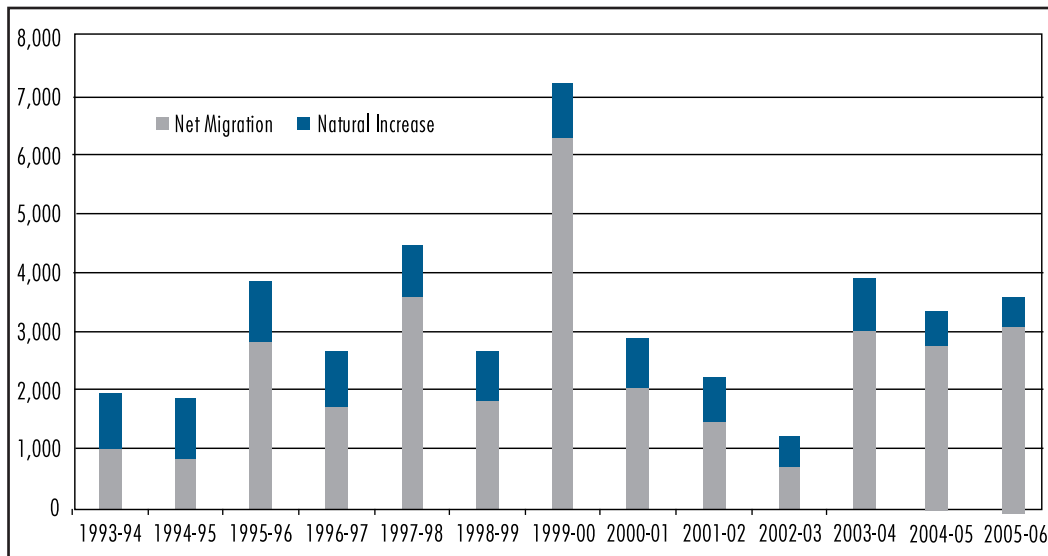
PERCENT CHANGE IN POPULATION
BY AGE GROUP FOR LANE COUNTY 2000-2006

Source: Office of Economic Analysis compiled by LCOG

The most significant changes in population distribution between 2000 and 2006 occurred in the 55-59 age group (an increase of 47%), followed by the 60-64 age group (an increase of 34%).

Also notable is the substantial increase in the oldest generations; the population of residents 85 years and older increased by 25%.

COMPONENTS OF POPULATION CHANGE - LANE COUNTY



Source: Oregon Vital Statistics compiled by LCOG

Population growth is a result of three processes: births, deaths and migration. Births minus deaths results in natural increase. Subtracting emigrants from immigrants equals net migration. These can be either positive or negative numbers.

In Lane County, net migration made up the largest part of population increase between 1993 and 2006. While natural increase remained fairly steady, net migration has been much more irregular, increasing and decreasing in response to the regional economy and other factors.

Net migration continued to decrease after the recession in 2000 but showed an increase between 2003 and 2004.

In 1994, net migration made up 52% of the increase in population and 87% in 2006. Between 2002 and 2003, net migration and natural increase were the lowest during the ten year time period.

Net migration continued to decrease after the recession in 2000 but showed an increase between 2003 and 2004. In 1994, net migration made up 52% of the increase in population and 77% in 2004.

COMPONENTS OF POPULATION CHANGE LANE COUNTY 1995-2006

	1995-1996	1996-1997	1997-1998	1998-1999	1999-2000	2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	TOTAL
BIRTHS	3,644	3,671	3,575	3,762	3,752	3,703	3,585	3,494	3,754	3,489	3,501	46,982
DEATHS	2,611	2,717	2,690	2,908	2,821	2,844	2,823	2,978	2,863	2,963	3,050	36,323
NATURAL INCREASE	1,033	954	885	854	931	859	762	516	891	526	451	10,659
NET MIGRATION	2,867	1,746	3,615	1,846	6,346	2,064	1,488	734	3,059	2,806	3,129	31,603
TOTAL POPULATION CHANGE	3,900	2,700	4,500	2,700	7,277	2,923	2,250	1,250	3,950	3,332	3,580	42,262
% MIGRATION	73.5%	64.7%	80.3%	68.4%	87.2%	70.6%	66.1%	58.7%	77.4%	84.2%	87.4%	74.8%

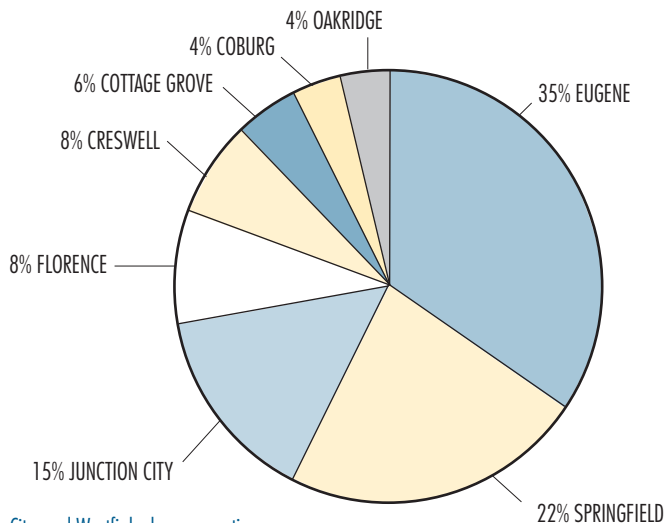
Source: Oregon Vital Statistics
Compiled by LCOG

ANNEXATIONS 2000-2007

	COBURG	COTTAGE GROVE	CRESWELL	DUNES CITY	EUGENE	FLORENCE	JUNCTION CITY	LOWELL	OAKRIDGE	SPRINGFIELD	VENETA	WESTFIR	TOTAL
2000													
ACRES		12.95	8.23		132.81		24.94			90.26			269.19
POPULATION		1	0		21		0			141			163
2001													
ACRES		0.42	22.17		61.83		7.66			222.03			314.11
POPULATION		0	6		21		2			33			62
2002													
ACRES					40.34		1.59			124.38			166.31
POPULATION					11		3			36			50
2003													
ACRES		34.55			43.89	51.81	3.65			44.63			178.53
POPULATION		2			42	6	42			241			333
2004													
ACRES	68.41	0.11	112.91		84.43	40.01	403.05			153.39			862.31
POPULATION	50	0	0		40	0	11			6			107
2005													
ACRES		86.33	35.03		34.15	41.51	60.13			96.02			353.17
POPULATION		8	6		33	0	0			6			
2006													
ACRES		5	84.23		651.41	118.15	9.19		123.4	37.32			1,028.7
POPULATION		2	8		407	0	25		9	22			473
2007													
ACRES	57.87	2.86	3.96		184.58	45.29	33.32		2.09	15.51	0.35	0	345.83
POPULATION	0	2	1		40	29	9		0	21	0		102
TOTAL ACRES ANNEXED	126.28	142.22	266.53	0	1,233.44	296.77	543.53	0	125.49	783.54	0.35	0	3,518.15
TOTAL POPULATION ANNEXED	50	15	21	0	615	35	92	0	9	506	0	0	1,343
ACRES IN CITY (2007)	596	2,407	1,089	2,191	27,897	3,672	1,433	757	1,326	9,964	1,640	201	53,173
ACRES IN UGB (2007)	651	2,785	1,317	2,191	34,478	5,538	2,187	757	1,538	14,576	1,640	218	67,876
% of UGB in City Limits	92%	86%	83%	100%	81%	66%	66%	100%	86%	68%	100%	92%	78%

Source: Lane County Boundary Commission and Regional Land Database
Urban Growth Boundary (UGB) acreage is approximate

PERCENT OF TOTAL LAND ANNEXED 2000-2007

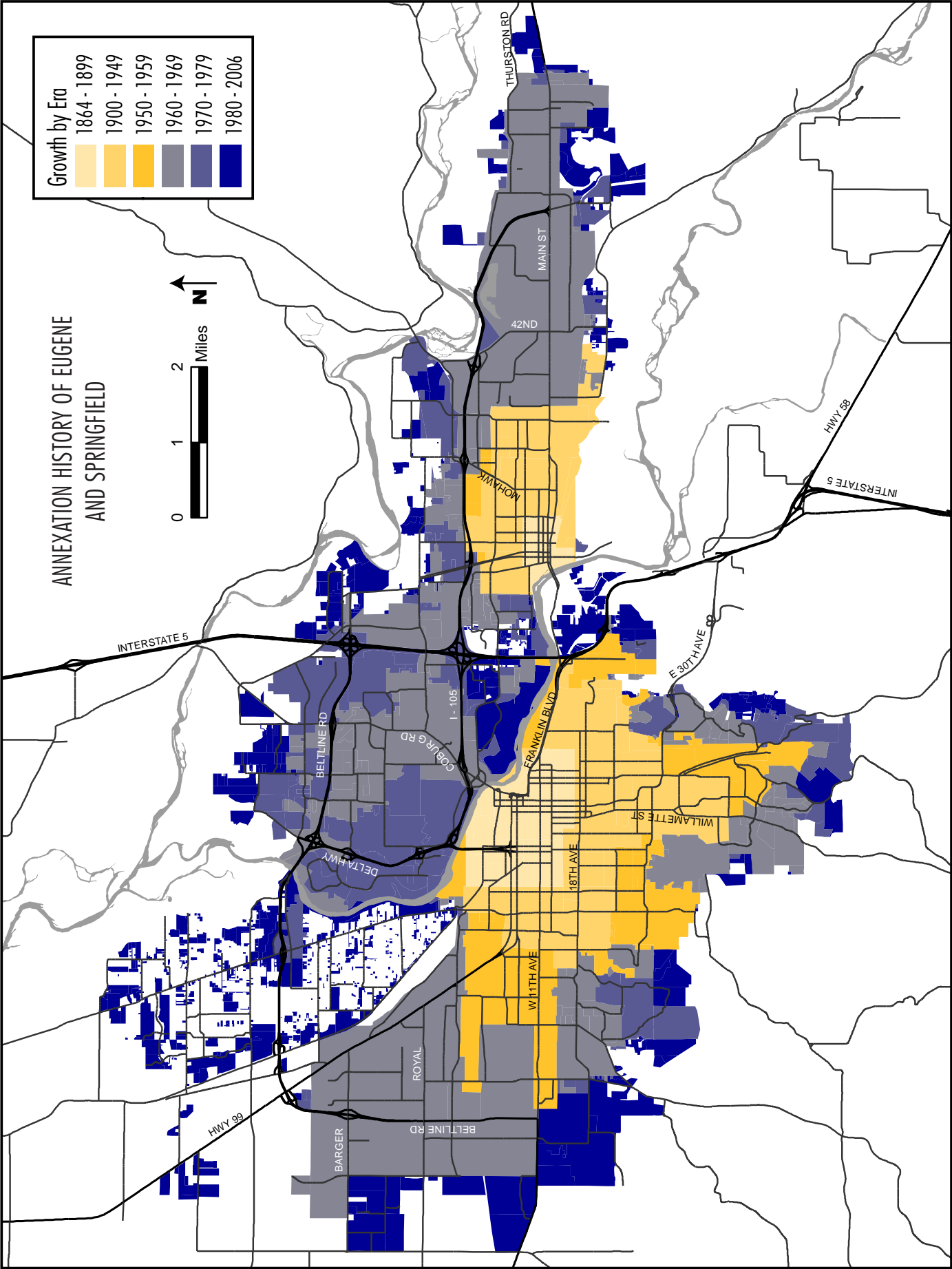


Annexations transfer property from the area outside city limits but inside the Urban Growth Boundary (UGB) to be included in the city limits. This allows municipal services, such as drinking water and wastewater, to be extended to existing uses and new development on these properties.

The City of Eugene annexed the most land area as well as the highest number of citizens, 1,233 acres and 615 people.

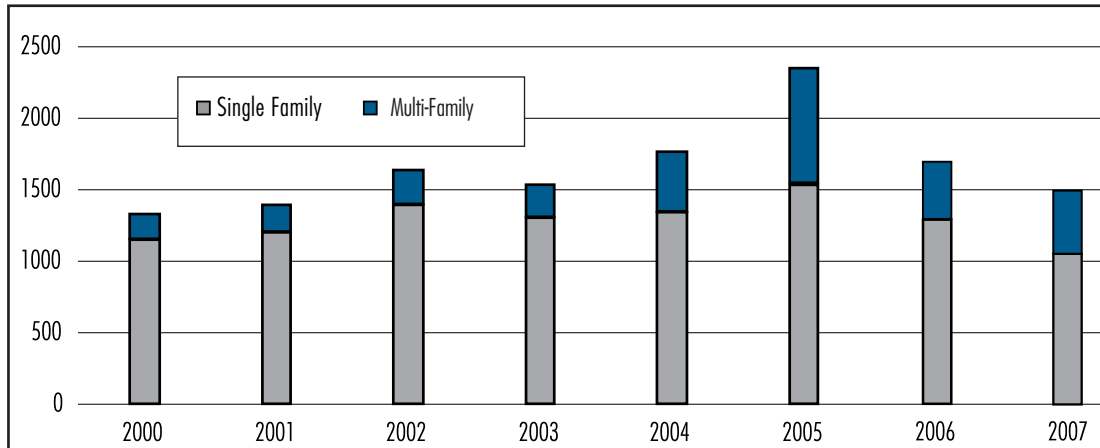
As of 2007, 78 percent of all land within UGBs in Lane County have been annexed into city limits.

From 2000-2007 3,543 acres were transferred from county jurisdiction into city limits.



Source: Regional GIS annexation history data

NEW RESIDENTIAL PERMITS BY HOUSING TYPE LANE COUNTY 2000-2007



Source: US Census

In Lane County, total annual residential units permitted reached its peak in 2005 and has dropped in each of the last two years, mirroring the state and nation as a whole.

The proportion of multi-family units continued to exceed 20 percent in each of the last four years.

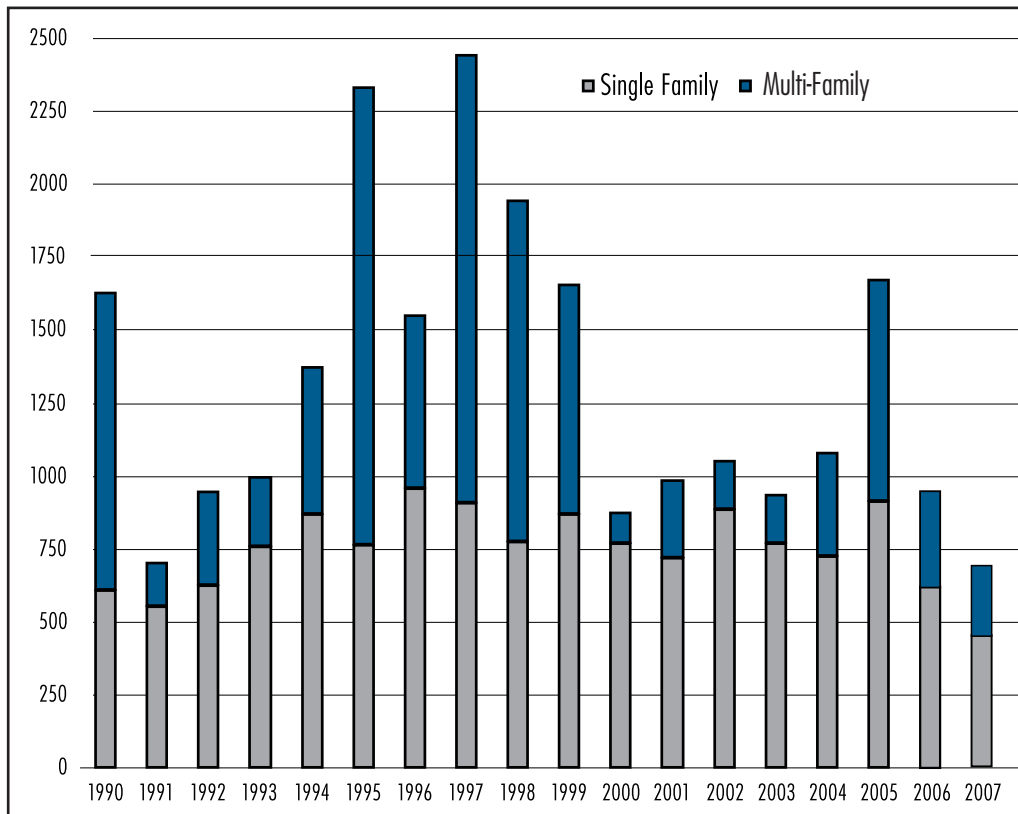
The number of single family permits in 2007 was the lowest it has been since 1992.

NEW RESIDENTIAL PERMITS LANE COUNTY 2000-2007

YEAR	SINGLE FAMILY	% OF TOTAL PERMITS	MULTI-FAMILY	% OF TOTAL PERMITS	TOTAL
2000	1,153	86%	180	14%	1,333
2001	1,207	86%	190	14%	1,397
2002	1,400	85%	239	15%	1,639
2003	1,310	85%	227	15%	1,537
2004	1,350	76%	421	24%	1,771
2005	1,492	65%	798	35%	2,290
2006	1,299	76%	409	24%	1,708
2007	1,044	70%	445	30%	1,489
TOTAL	10,300	83%	2,055	17%	12,355

Source: US Census Bureau
2007 figures are preliminary.

RESIDENTIAL PERMITS BY HOUSING TYPE EUGENE AND SPRINGFIELD 1990-2007



Source: City of Eugene and Springfield compiled by LCOG

From 1990-2007 there was a total of 13,551 single family and 10,119 multi-family building permits, totaling 23,670 total residential building permits in the Eugene-Springfield metropolitan area.

From 1990-2007 there was an average of 753 single family and 562 multi-family building permits per year in the Eugene-Springfield metropolitan area.

EUGENE-SPRINGFIELD RESIDENTIAL BUILDING PERMITS 1990-2007

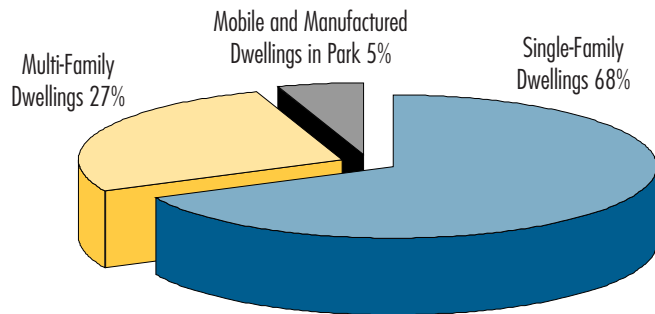
YEAR	SINGLE FAMILY PERMITS	% OF TOTAL RESIDENTIAL PERMITS	PERMITTED MULTI-FAMILY UNITS	% OF TOTAL RESIDENTIAL PERMITS	TOTAL RESIDENTIAL PERMITS
1990	608	37%	1,019	63%	1,627
1991	556	79%	149	21%	705
1992	625	66%	322	34%	947
1993	757	76%	240	24%	997
1994	873	64%	500	36%	1,373
1995	767	33%	1,567	67%	2,334
1996	959	62%	593	38%	1,552
1997	911	37%	1,533	63%	2,444
1998	778	40%	1,169	60%	1,947
1999	872	53%	784	47%	1,656
2000	770	88%	108	12%	878
2001	722	73%	262	27%	984
2002	886	84%	167	16%	1,053
2003	772	82%	165	18%	937
2004	728	67%	353	33%	1,081
2005	883	58%	629	42%	1,512
2006	632	66%	320	34%	952
2007	452	65%	239	35%	691
TOTAL	13,551	57.2%	10,119	42.8%	23,670
ANNUAL AVERAGE	753		562		1,315

Since 1990, 62.7% of all residential building permits were single-family units. The remaining 37.37% were multi-family permits.

In 2005 the number of single family permits was the highest since 1996, while in 2007 it was the lowest since the 1980's.

Since 2004 the proportion of multi-family development within the region has been above 30 percent.

LANE COUNTY DWELLING TYPES 2008*



From 2000-2007, Veneta and Creswell had the highest rates of increase in the number of single family units, 76.6% and 62.1% respectively. Florence and Cottage Grove had the highest rate of increase in the number of multi-family units, 40.8% and 29.5% respectively.

Single family dwellings comprise 67.8% of all residential units in Lane County. There have been 8,998 new single family units added since 2000, a 8.6% increase. Multi-family dwellings comprise 27.2% of all residential units in Lane County. There have been 3,568 units added since 2000, a 8.6% increase. Mobile homes and manufactured units in parks comprise 5.1% of all residential units in Lane County and there have been 267 units added since 2000, a 3.4% increase.

Since 2000 single family units have increased an average of 1.81% per year, multi-family units have increased an average of 1.79% per year, and manufactured and mobile dwellings in parks have increased an average of 0.69% per year.

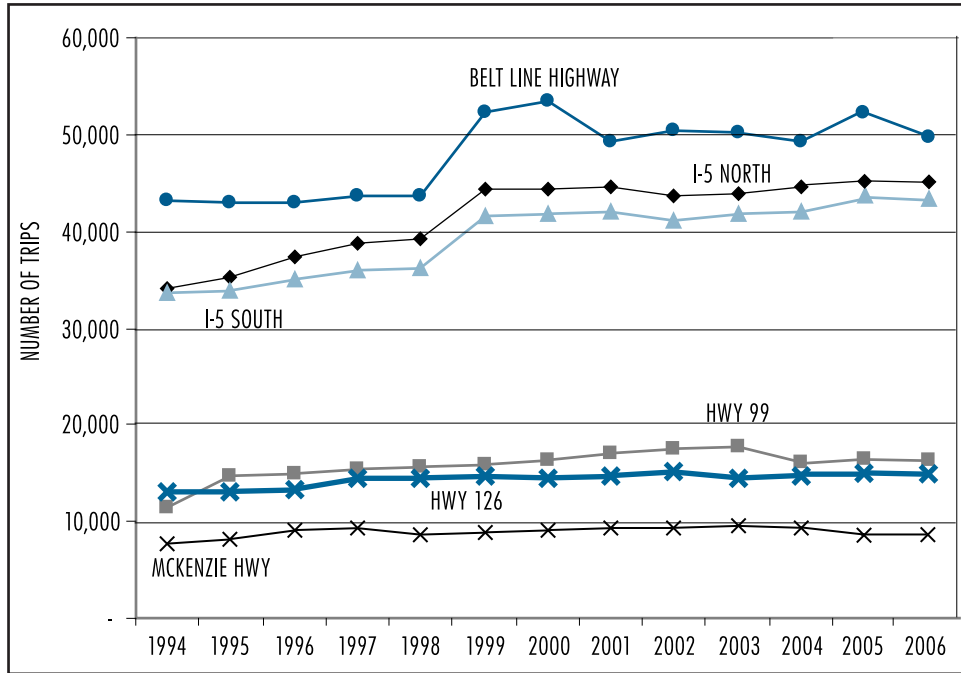
*Single family dwellings include wood-frame houses as well as mobile or manufactured homes on a single lot as opposed to a mobile home park. Multi-family dwellings are the total number of units in apartment complexes, condominiums, and duplexes.

NUMBER OF DWELLING UNITS 2008 AND PERCENT CHANGE SINCE 2000*

CITY (UGB)	NUMBER OF SINGLE FAMILY UNITS	% CHANGE SINCE 2000 (TOTAL INCREASE)	NUMBER OF MULTI-FAMILY UNITS	% CHANGE SINCE 2000 (TOTAL INCREASE)	NUMBER OF MOBILE AND MANUFACTURED UNITS IN PARKS	% CHANGE SINCE 2000 (TOTAL INCREASE)
COBURG	343	7.52%	40	2.56%	29	0.00%
COTTAGE GROVE	3,004	11.01%	935	29.50%	182	1.68%
CRESWELL	1,592	62.12%	307	16.29%	263	1.15%
DUNES CITY	794	11.67%	2	0.00%	82	1.23%
EUGENE	45,457	9.81%	29,228	7.70%	3,158	4.22%
FLORENCE	4,908	16.03%	1,181	40.79%	133	-1.48%
JUNCTION CITY	1,522	11.99%	763	11.55%	280	4.48%
LOWELL	394	17.96%	42	5.00%	6	0.00%
OAKRIDGE	1,327	4.00%	189	2.72%	310	2.31%
SPRINGFIELD	17,210	7.86%	8,790	9.08%	1,892	0.16%
UNINCORPORATED	26,887	4.27%	337	8.71%	1,380	8.83%
VENETA	1,211	76.63%	255	15.91%	166	0.00%
WESTFIR	1,406	4.13%	6	0.00%	-	0.00%
LANE COUNTY TOTALS AS OF JANUARY 2008	104,970	8.6% (+8,998)	42,075	8.5% (+3,568)	7,881	3.4% (+267)

Source: Regional Address Data based on building permits. Maintained by Lane Council of Governments
Note: All structures are not necessarily completely constructed and occupied at this time.

TWO-WAY TRANSPORTATION COUNTS EUGENE-SPRINGFIELD METRO AREA



The Oregon Department of Transportation measures traffic volumes at various points along the state's highways. LCOG uses the traffic volume data in its modeling efforts. The data collection points in the table represent some of the major entrances into and out of the Eugene-Springfield Metro area via the state highways.

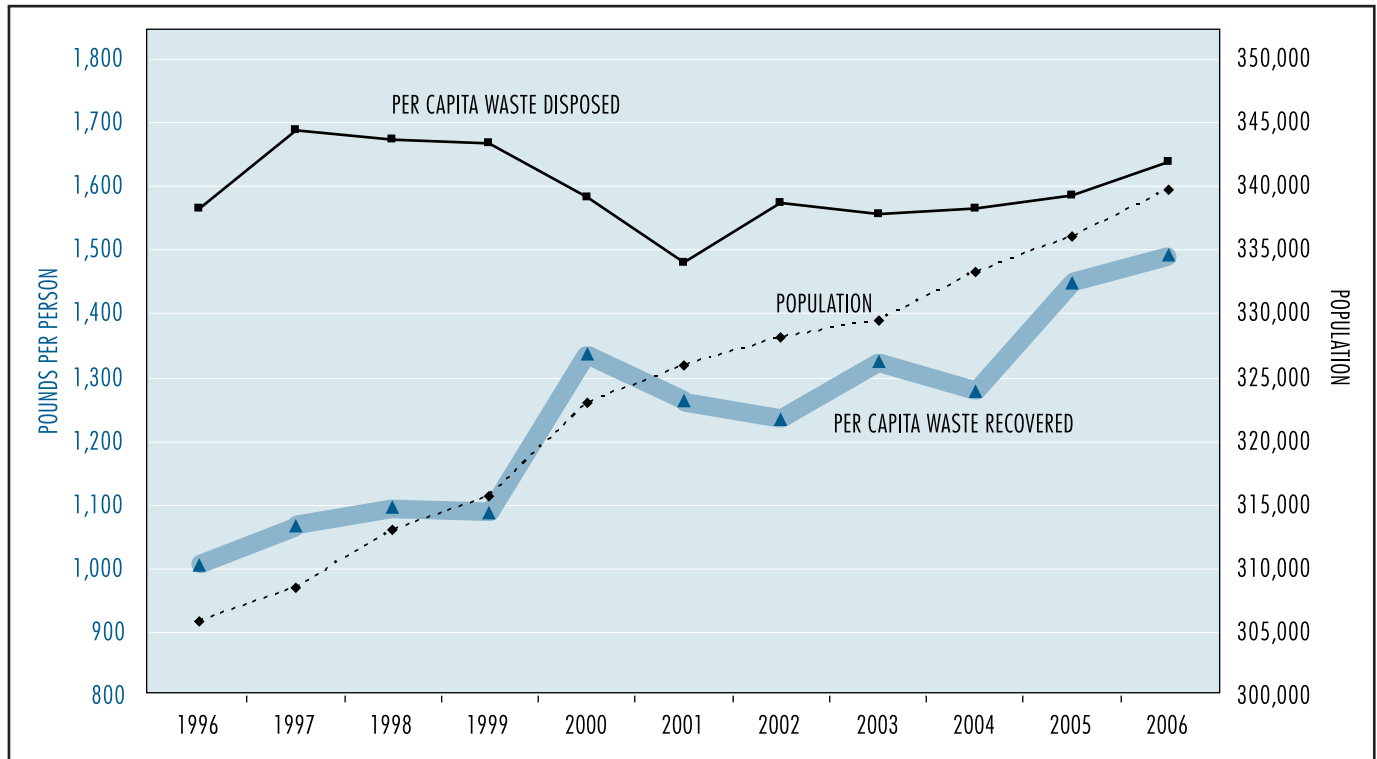
While traffic flow counts vary year by year, the overall traffic volume at these selected points increased between 1996 and 2006 by 17% with a total increase of 25,600 vehicles per day. For this ten-year period and at these locations, the average rate of growth was 1.6% per year. However, from 2000-2006, the growth trend flattened and the average rate of growth during these six years was -0.1% per year.

TWO-WAY TRANSPORTATION COUNTS EUGENE-SPRINGFIELD METRO AREA

													# CHANGE	% CHANGE
TRAFFIC COUNT LOCATION		1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	1996-2006	1996-2006
NORTH	I-5 NORTH (0.3 MILES SOUTH OF VAN DUYN RD INTERCHANGE)	37,400	38,700	39,300	44,300	44,300	44,600	43,700	43,900	44,600	45,100	45,100	7,700	20.6%
NORTH	HWY 99 (0.01 MILE NORTH OF AIRPORT RD)	14,900	15,300	15,600	15,900	16,300	17,000	17,400	17,700	16,200	16,400	16,500	1,600	10.7%
SOUTH	I-5 SOUTH (1 MILE SOUTH OF WILLAMETTE HWY OR 58)	35,000	36,000	36,300	41,600	41,800	42,000	41,100	41,800	42,000	43,600	43,400	8,400	24.0%
EAST	MCKENZIE HWY (HENDRICKS BRIDGE)	9,200	9,300	8,600	8,800	9,000	9,400	9,400	9,500	9,400	8,600	8,500	(700)	-7.6%
WEST	HWY 126 - FLORENCE TO EUGENE (.01 MILE EAST OF CENTRAL RD)	13,200	14,400	14,400	14,700	14,400	14,700	15,100	14,500	14,700	15,100	15,100	1,900	14.4%
WEST	BELTLINE HIGHWAY 0.3 MILES WEST OF I-5	43,000	43,600	43,600	52,300	53,400	49,300	50,400	50,100	49,200	52,300	49,700	6,700	15.6%

Source: ODOT, Compiled by LCOG

PER CAPITA WASTE DISPOSAL AND RECOVERY LANE COUNTY 1996-2006



ANNUAL SOLID WASTE AND PER CAPITA WASTE DISPOSAL/RECOVERED LANE COUNTY 1996-2006

YEAR	TOTAL WASTE GENERATED (TONS)	POPULATION	PER CAPITA WASTE DISPOSED (POUNDS/PERSON)	PER CAPITA WASTE RECOVERED (POUNDS/PERSON)
1996	393,153	305,800	1,565	1,006
1997	425,154	308,500	1,689	1,067
1998	433,666	313,000	1,674	1,097
1999	443,563	315,700	1,667	1,088
2000	472,737	322,977	1,582	1,337
2001	446,994	325,900	1,479	1,264
2002	460,732	328,150	1,575	1,233
2003	473,543	329,400	1,556	1,320
2004	473,892	333,350	1,565	1,278
2005	509,990	336,085	1,587	1,448
2006	531,675	339,740	1,638	1,491
% CHANGE (1996-2006)	35.23%	11.10%	4.66%	48.21%
AAGR	3.52%	1.11%	.47%	4.82%

Source: Oregon Recovery and Waste Generation Rates Report, Department of Environmental Quality (2006); Portland State University, Population Research Center; U.S., Environmental Protection Agency.

The Department of Environmental Quality compiles data on solid waste generation annually in the Material Recovery and Waste Generation Survey. The state, local governments, and private waste handlers have implemented many programs designed to divert waste from landfills. The 1991 Oregon state legislature set a statewide waste recovery goal of 50 percent for the year 2000. The deadline for meeting this 50 percent recovery goal was extended by the 2001 Legislature to the year 2009. The statewide waste recovery rate for 2006 was 43.8 percent. Lane County recovered 47.7 percent of the solid waste it generated in 2006 and received three, 2 percent credits by implementing waste prevention, reuse, and residential composting programs producing a overall recovery rate of 53.7 percent.

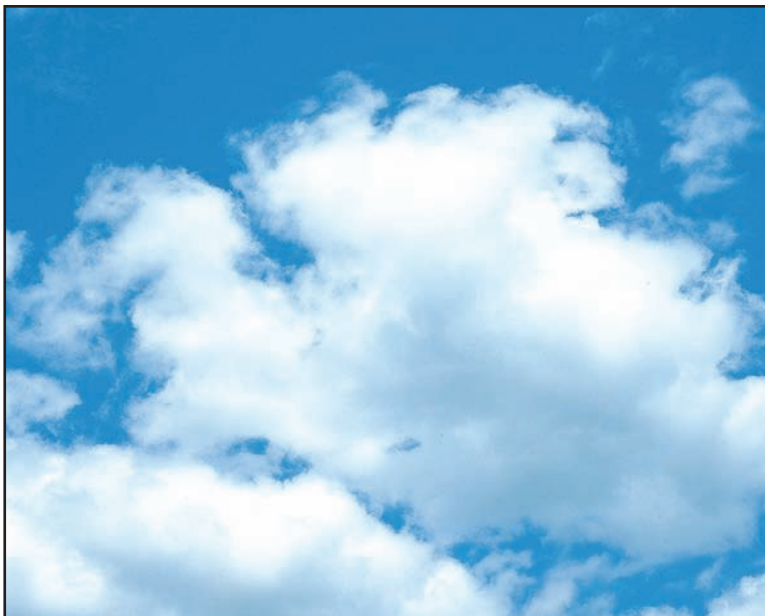
AIR QUALITY IN LANE COUNTY

All areas except Oakridge meet all current air quality standards under the Clean Air Act and have done so for many years. Monitoring data show that air quality is improving with time.

The U.S. Environmental Protection Agency reviews monitoring data following the establishment or modification of standards, and designates areas as to whether they meet the standards. The Eugene-Springfield area is currently classified as a maintenance area for carbon monoxide (CO) and as a non-attainment area for particulate matter less than 10 micrometers in diameter (PM10). The Oakridge area is classified as a non-attainment area for PM10. These PM10 designations were established in the late 1980's and early 1990's. PM10 monitoring data from both areas (Eugene-Springfield and Oakridge) indicate compliance with the national PM10 standards since the mid-1990s. Meanwhile the emphasis and national standards have shifted to PM2.5.

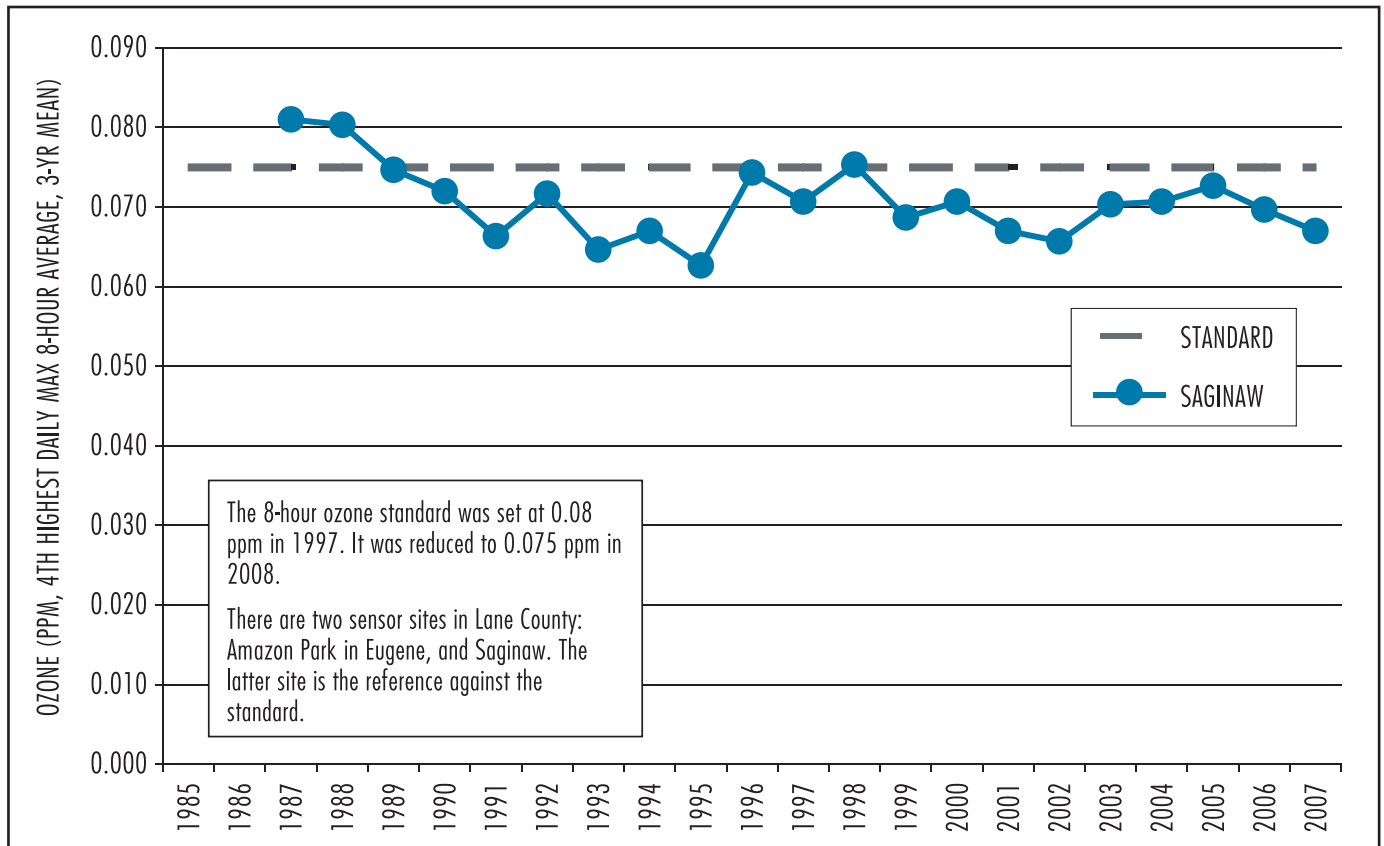
EPA first adopted PM2.5 standards in 1997 and then revised the PM2.5 standards to lower, more protective levels in 2006. EPA designations of non-attainment areas based on this standard will be issued in 2010. While both Eugene-Springfield and Oakridge have been in compliance with the 1997 PM2.5 standards, the 2006 standards are more challenging to meet. Based on 2005-2007 PM2.5 monitoring data, the Eugene-Springfield area is just within the 2006 PM2.5 standards and Oakridge is not. The Lane Regional Air Protection Agency is working with the City of Oakridge and its citizens to try to continue to reduce the fine particle pollution inside the city and to meet the 2006 standards.

Based on inventories, transportation is the primary source for CO emissions while wood heating and industrial activities are the primary sources of PM10 emissions. LCOG was designated by the Governor in 1978 as the lead agency for air quality planning for transportation pollutants, and thus has responsibilities for CO air quality planning. LRAPA is the lead agency for all other air pollutant planning.



OZONE (O₃) CONCENTRATIONS

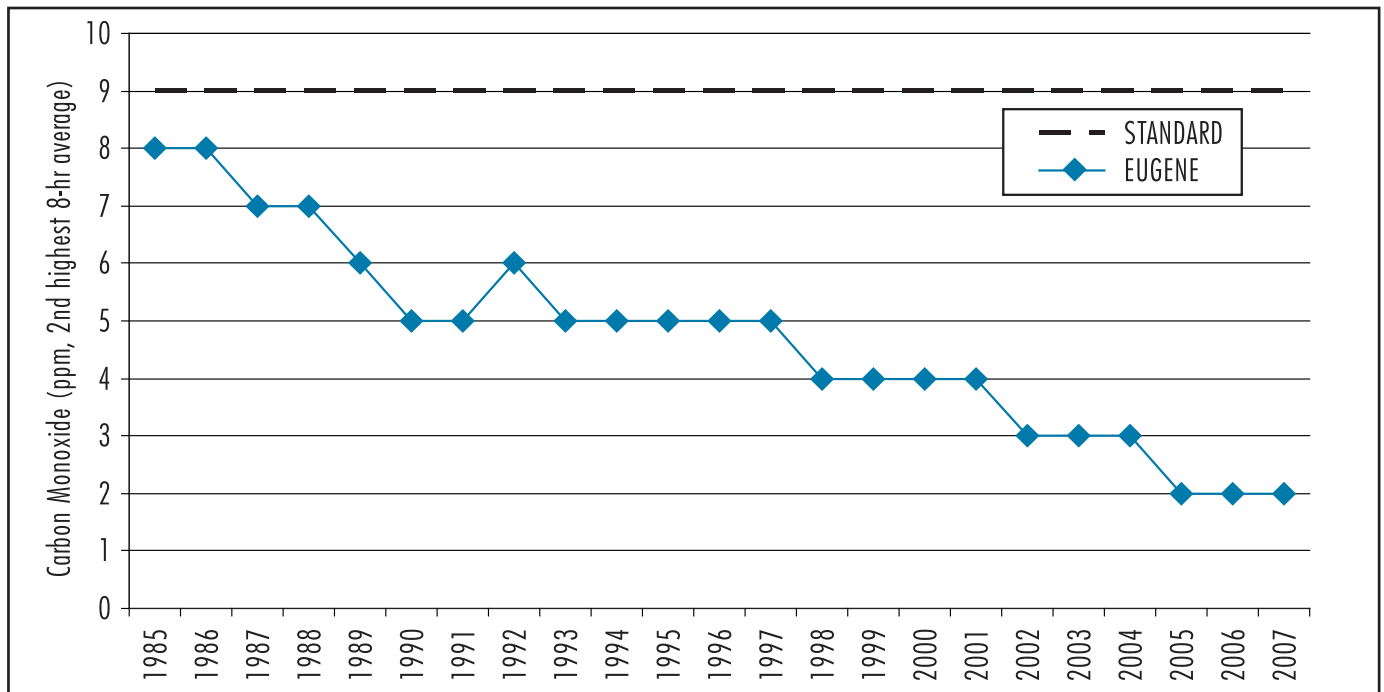
The current 8-hour ozone standard has been met in Lane Co. since 1989



Source: LRAPA (Lane Regional Air Protection Agency)

CARBON MONOXIDE (CO) CONCENTRATIONS

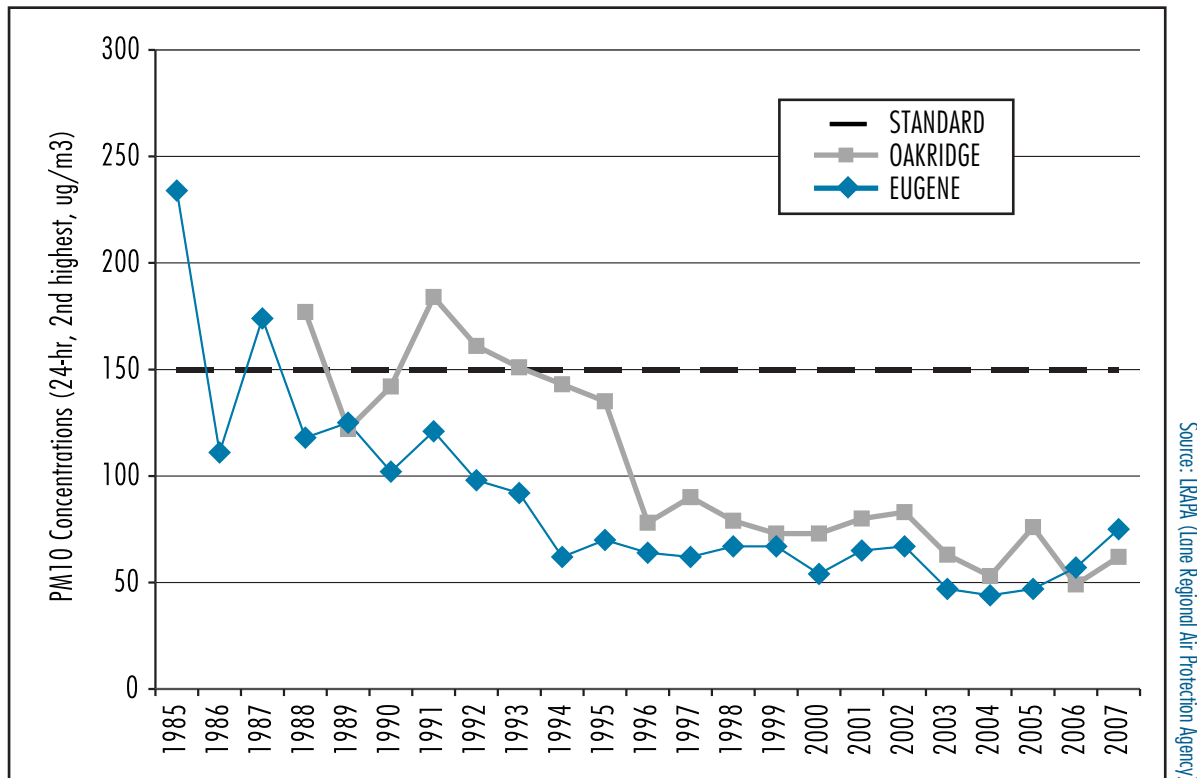
The current 8-hour standard has been met in Eugene since 1981



Source: LRAPA (Lane Regional Air Protection Agency)

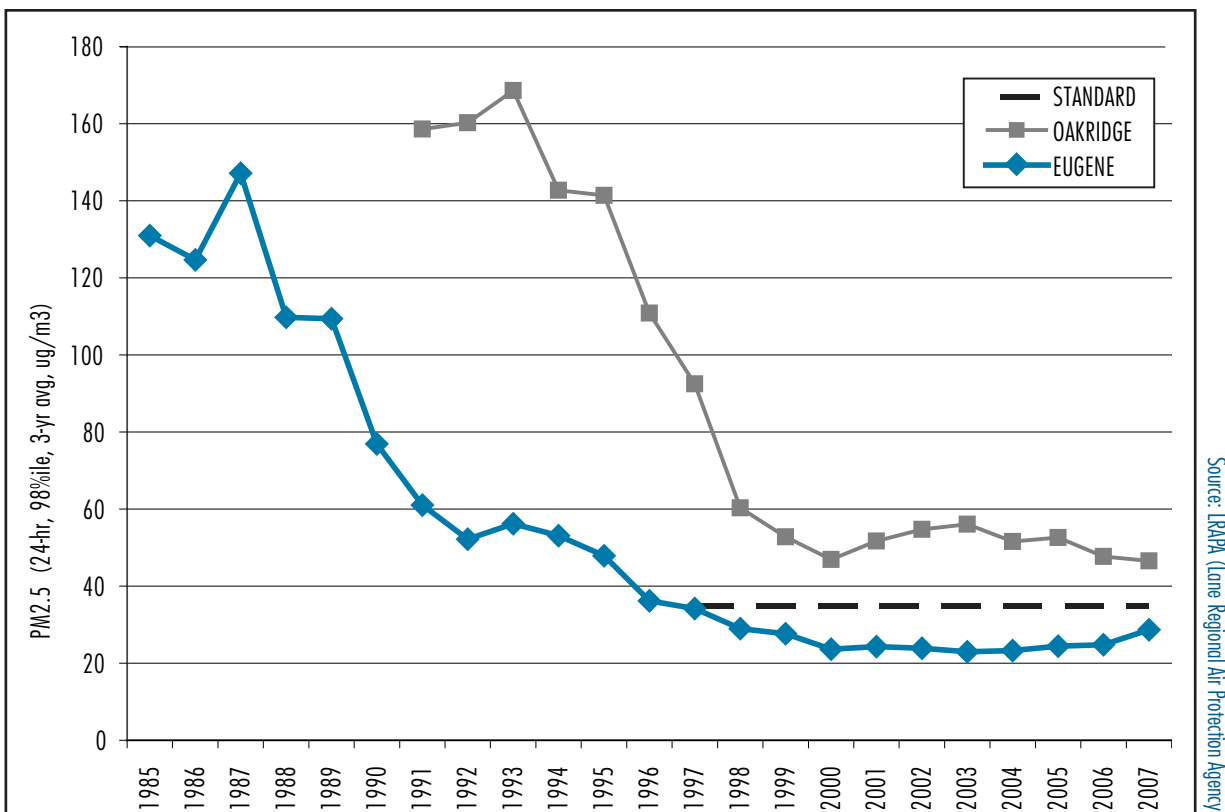
INHALABLE PARTICULATE MATTER (PM10) CONCENTRATIONS

The current 24-hour health standard has been met in Eugene since 1988 and in Oakridge since 1994.



RESPIRABLE PARTICULATE MATTER (PM2.5) CONCENTRATIONS

The current 24-hour health standard has been met in Eugene since 1997. Oakridge does not meet the standard.



EMPLOYMENT AND ECONOMY

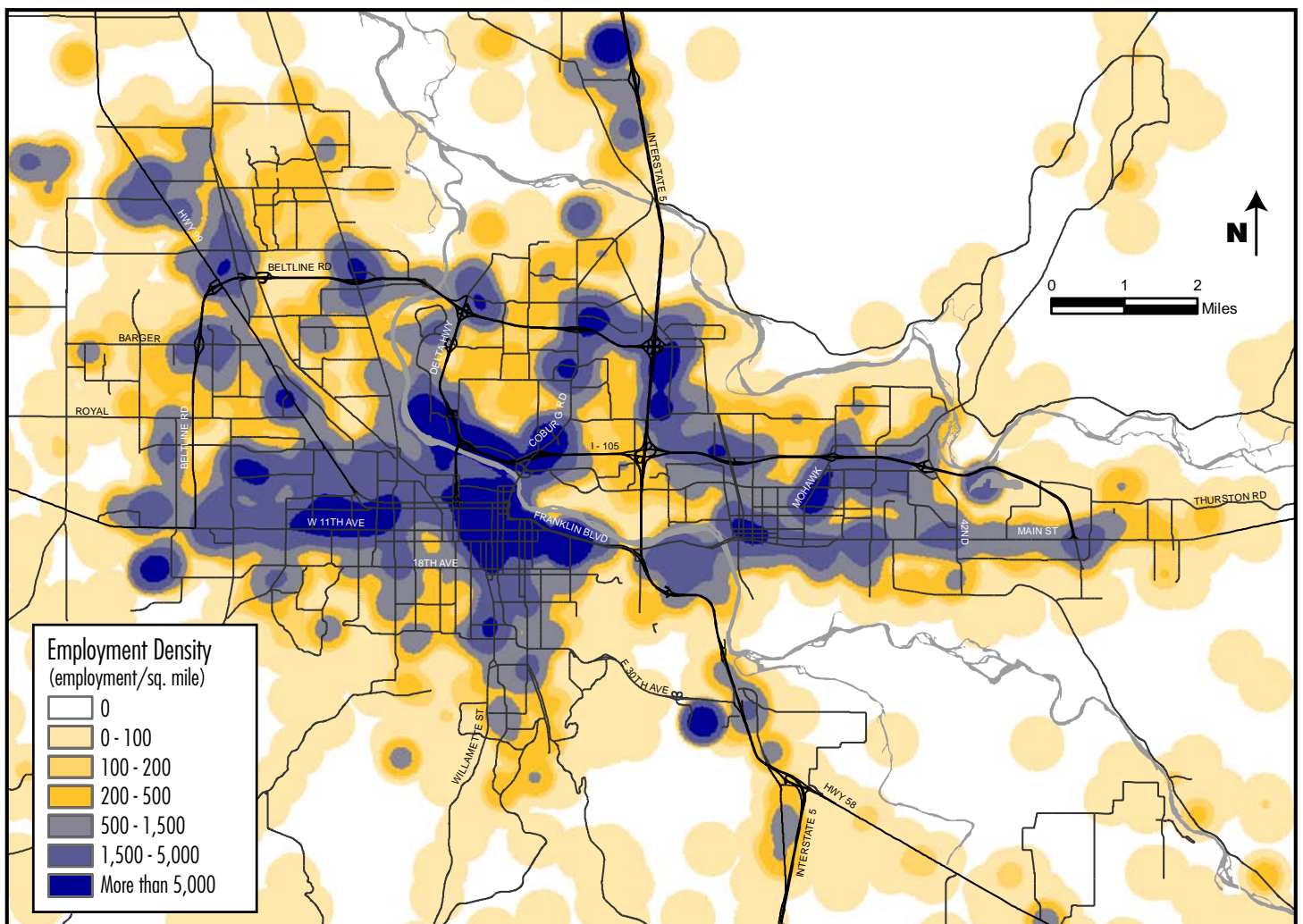
There are many factors that affect job growth such as population demographics, the mix of industries, transportation systems, and quality of life aspects that attract employers and people to an area.

The following section on employment and economy summarizes trends over the last 30 years and provides a snapshot of the economy in more recent years. The trends answer many questions; such as what type of jobs are being created? what size firms are

growing or declining? have jobs increased or decreased? and how do we compare to the state and nation?

The sections on employment by Sector use the new NAICS system (North American Industry Classification System). The NAICS divides the economy into 20 broad sectors rather than the Standard Industrial Code's (SIC) ten divisions. The NAICS system provides several new categories, reflecting the changing economy and differentiates service type jobs.

EMPLOYMENT DENSITY IN THE EUGENE - SPRINGFIELD METRO AREA



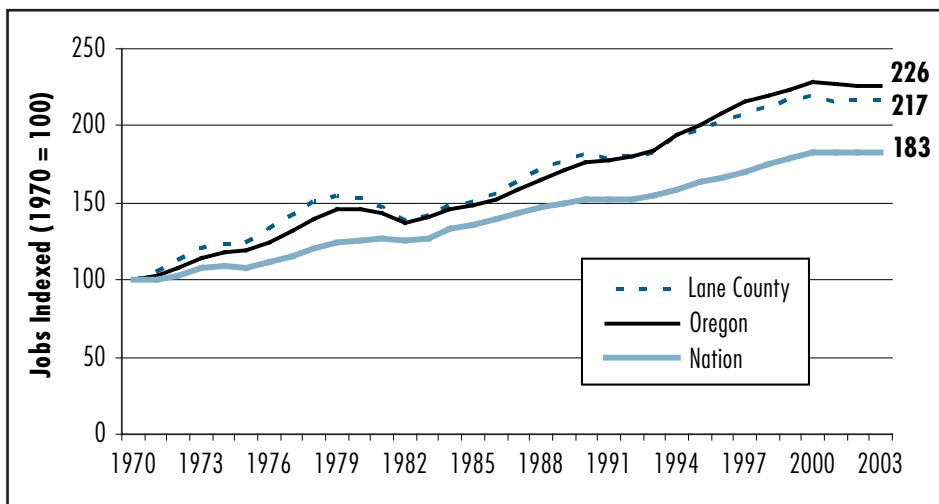
Source: Oregon Employment Division compiled by LCOG
2002 Covered Employment

EMPLOYMENT CHANGES FROM 1970-2005

	1970	1993	2003	2005	1970-2005 NEW EMPLOYMENT	% OF NEW EMPLOYMENT	1970-2005 ANNUAL AVERAGE
LANE COUNTY EMPLOYMENT							
TOTAL FULL TIME AND PART-TIME	85,936	157,457	186,344	200,184	114,248		2.4%
WAGES AND SALARY JOBS	72,145	126,461	149,927	160,594	88,449	77%	2.3%
NUMBER PROPRIETORS	13,791	30,996	36,417	39,590	25,799	23%	3.1%
OREGON							
	925,933	1,574,571	2,094,696	2,232,693	1,306,760		2.5%
NATION							
	91,281,600	141,779,400	167,174,400	174,249,600	82,968,000		1.9%

Source: Bureau of Economic Analysis Compiled by LCOG

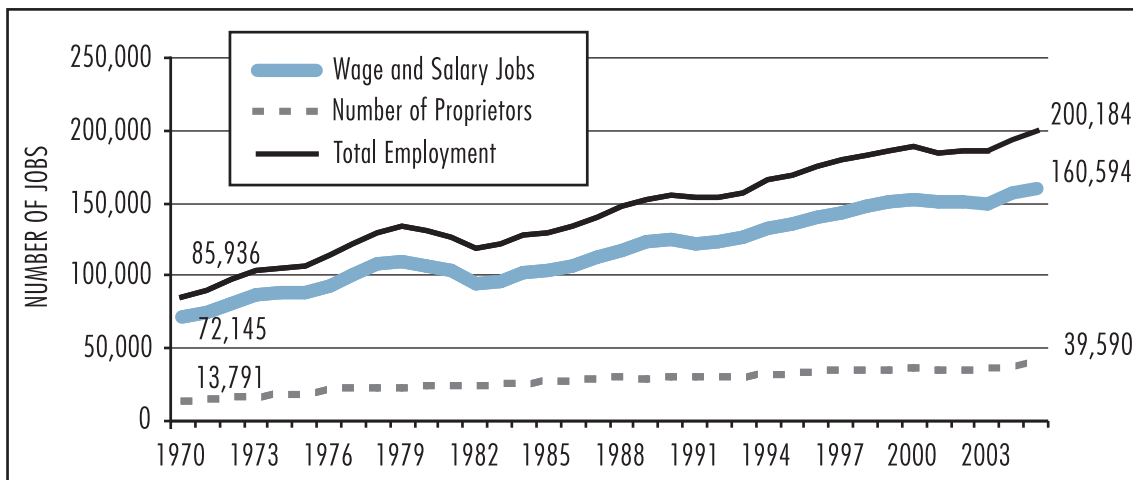
TOTAL EMPLOYMENT (INDEXED) - LANE COUNTY, OREGON, NATION



Since 1970, employment in Lane County has grown faster than the U.S. but slower than the state.

Source: Bureau of Economic Analysis. Compiled by LCOG

TOTAL EMPLOYMENT - WAGE AND SALARY JOBS AND NUMBER OF PROPRIETORS LANE COUNTY



From 1970 to 2005 114,248 new jobs were created in Lane County.

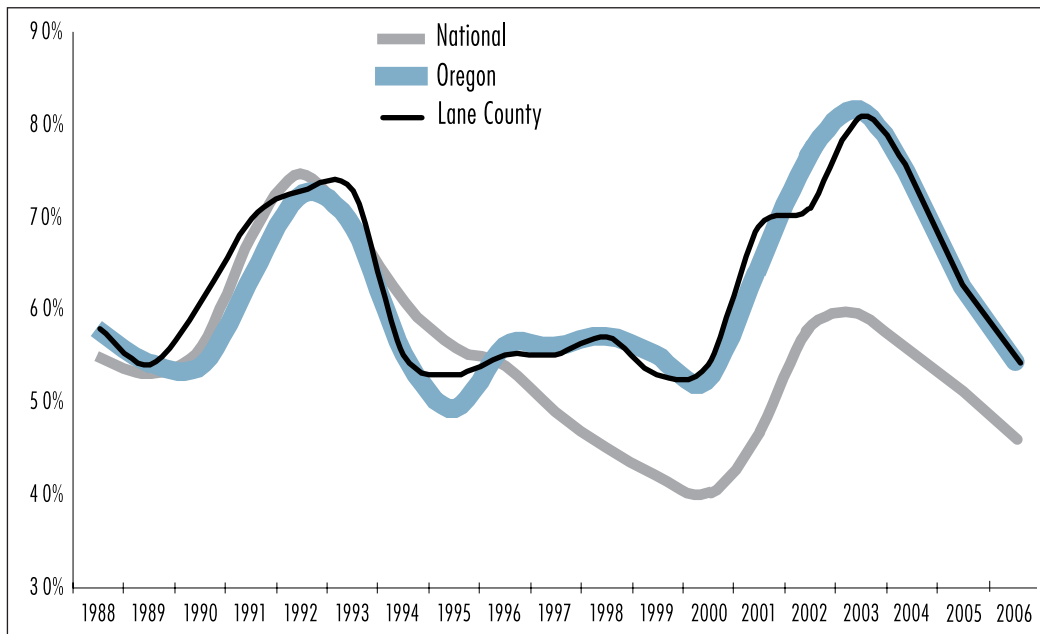
The majority of new jobs has been in wage and salary employment.

However, the number of proprietors increased at a faster rate than wage and salary jobs in the same time period.

(Total Employment = wage and salary jobs plus proprietors)

Source: Bureau of Economic Analysis. Compiled by LCOG

UNEMPLOYMENT RATES LANE COUNTY 1988-2006



Source: U.S. Bureau of Labor statistics

UNEMPLOYMENT RATES LANE COUNTY 1988-2006

Historically, unemployment in Lane County has been similar to the State's figures and higher than the national averages. A steady increase in unemployment began in 2000 and peaked in 2003. Since the early part of 2004, unemployment has been on a downward trend. Although unemployment in Oregon and Lane County is higher than the national average this mirrors nationwide unemployment trends.

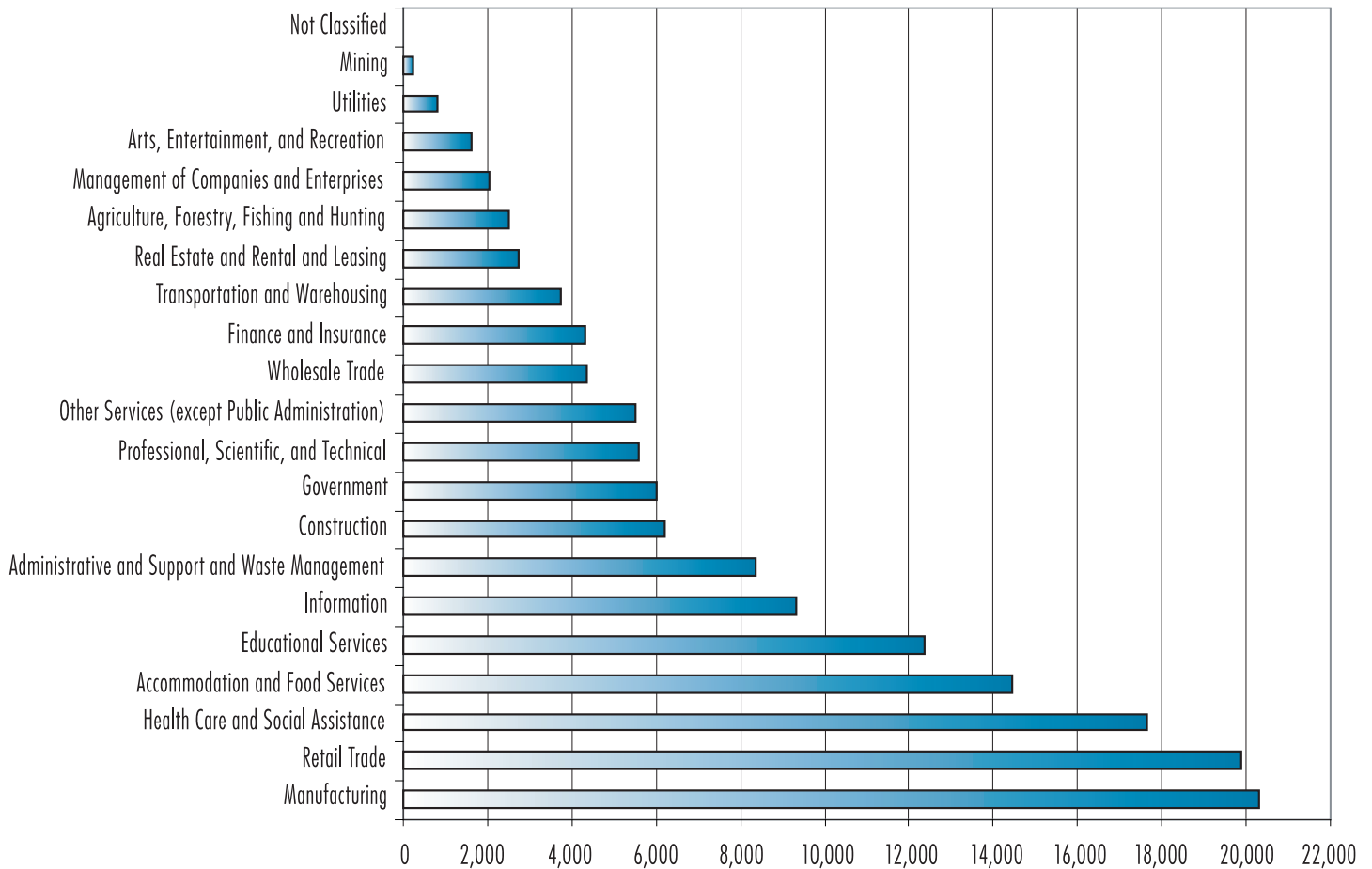
YEAR	NATIONAL	OREGON	LANE COUNTY
1988	5.50%	5.80%	5.80%
1989	5.30%	5.40%	5.40%
1990	5.60%	5.40%	6.10%
1991	6.80%	6.40%	7.00%
1992	7.50%	7.30%	7.30%
1993	6.90%	6.90%	7.30%
1994	6.10%	5.50%	5.50%
1995	5.60%	4.90%	5.30%
1996	5.40%	5.60%	5.50%
1997	4.90%	5.60%	5.50%
1998	4.50%	5.70%	5.70%
1999	4.20%	5.50%	5.30%
2000	4.00%	5.20%	5.40%
2001	4.70%	6.40%	6.90%
2002	5.80%	7.60%	7.10%
2003	6.00%	8.10%	8.00%
2004	5.50%	7.40%	7.40%
2005	5.10%	6.20%	6.20%
2006	4.60%	5.40%	5.50%

Source: U.S. Bureau of Labor statistics
Compiled by LCOG

LCOG keeps employment database files that includes data on businesses by location, industry, the number of employees that report to work at each location, and total wages paid for all of Lane County. The raw data for this file is provided by the Employment Division, Oregon Department of Human Resources. This data represents covered employment—the number of full- and part-time employees for which the employers pay monthly taxes for unemployment insurance. The data does not include the self-employed.

Since 1978 LCOG has been creating the disaggregated employment files every other year. LCOG identifies the site address for all employment locations then verifies those site addresses to obtain exact geographic location (X, Y coordinates). This disaggregating process allows analyses of employment by any geography; i.e. census tract, neighborhood, city limits, or transportation analysis zone. The data has been used for economic development plans, employment trend analysis, transportation and infrastructure planning, and system development charge analysis.

2006 LANE COUNTY EMPLOYMENT BY NAICS* SECTOR



*NAICS: North American Industries Classification System

Source: Oregon Employment Division and LCOG

2006 EMPLOYMENT BY NAICS SECTOR EUGENE, SPRINGFIELD AND NON-METRO AREA

SECTOR EMPLOYMENT	EUGENE	SPRINGFIELD	NON-METRO AREA	LANE COUNTY TOTAL	% OF TOTAL EMPLOYMENT
AGRICULTURE, FORESTRY, FISHING AND HUNTING	415	249	1,386	2,050	1.4%
MINING	-	12	216	228	0.2%
UTILITIES	616	147	51	814	0.6%
CONSTRUCTION	3,603	2,215	2,537	8,355	5.6%
MANUFACTURING	10,622	2,702	6,969	20,293	13.7%
WHOLESALE TRADE	4,048	1,252	719	6,019	4.1%
RETAIL TRADE	12,494	3,697	3,692	19,883	13.4%
TRANSPORTATION AND WAREHOUSING	1,773	1,420	1,108	4,301	2.9%
INFORMATION	2,009	1,392	320	3,721	2.5%
FINANCE AND INSURANCE	2,813	1,120	413	4,346	2.9%
REAL ESTATE AND RENTAL AND LEASING	1,723	497	514	2,734	1.8%
PROFESSIONAL, SCIENTIFIC, AND TECHNICAL SVCS	4,631	507	439	5,577	3.8%
MANAGEMENT OF COMPANIES AND ENTERPRISES	1,221	323	91	1,635	1.1%
ADMIN, SUPPORT, WASTE MGT	5,721	2,658	946	9,325	6.3%
EDUCATIONAL SERVICES	8,729	1,586	4,150	14,465	9.8%
HEALTH CARE AND SOCIAL ASSISTANCE	13,569	2,606	1,474	17,649	11.9%
ARTS, ENTERTAINMENT, AND RECREATION	1,398	336	756	2,490	1.7%
ACCOMMODATION AND FOOD SERVICES	7,442	2,467	2,455	12,364	8.4%
OTHER SERVICES (EXCEPT PUBLIC ADMINISTRATION)	3,822	805	880	5,507	3.7%
GOVERNMENT	3,347	2,259	602	6,208	4.2%
NOT CLASSIFIED	26	2	2	30	0.0%
TOTAL	90,022 61%	28,252 19%	29,720 20%	147,994 100%	100.0%

Balance represents total employment for Lane County and the remaining cities (Excluding the Eugene-Springfield Metro Area)

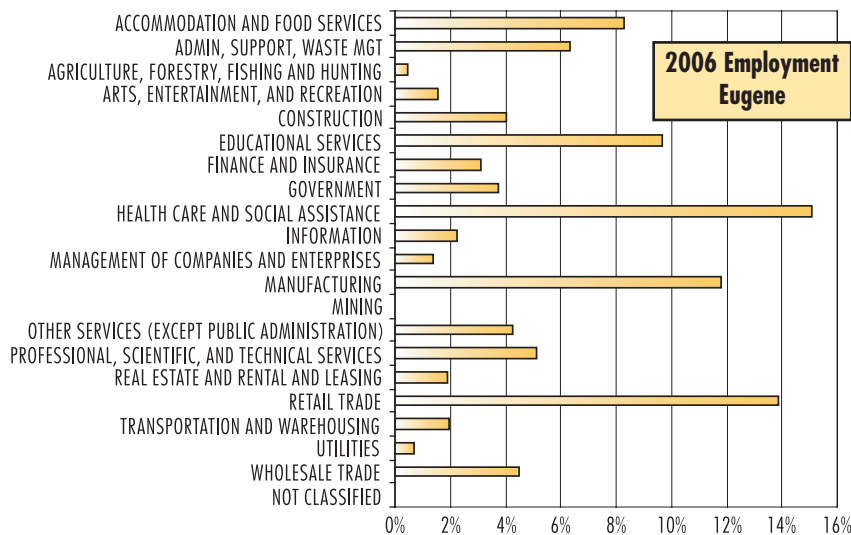
Source: Oregon Employment Department and LCOG

The Manufacturing Sector makes up the largest share of employment in Lane County followed by Retail Trade and Health Care and Social Assistance.

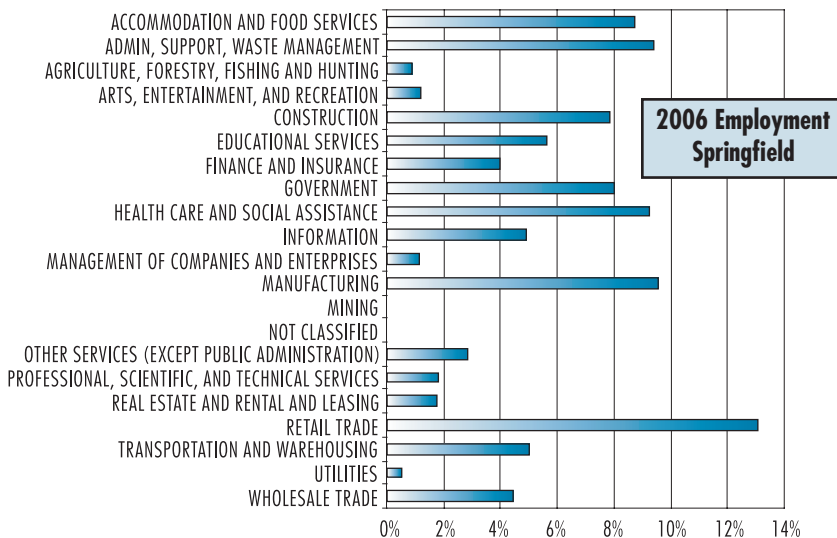
In 2006 Eugene made up approximately 44% of the population in Lane County and its share of total employment was 61%. Springfield made up 17% of the population and 19% of total employment.

The remaining population, 11% within the remaining cities and 28% in unincorporated Lane County, accommodated 20% of total employment.

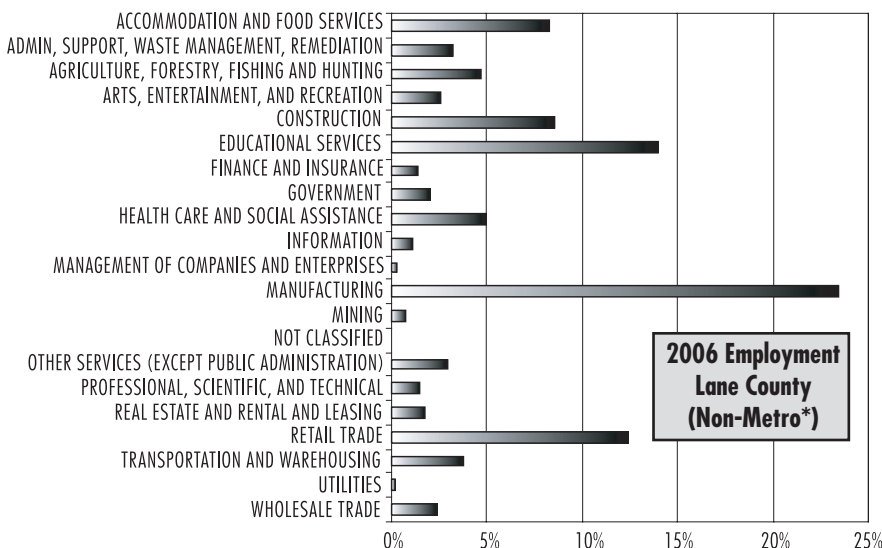
2006 EMPLOYMENT - PERCENT OF TOTAL EMPLOYMENT BY JURISDICTION



In Eugene, the largest employment sector was Health Care and Social Assistance followed by Retail Trade and Manufacturing.



In Springfield, the largest employment sector was Retail Trade, followed by Manufacturing and Health Care and Social Assistance, and Administration, Support, and Waste Management.



In the remaining cities and rural Lane County, the largest employment sector was Manufacturing, followed by Educational Services.

*Includes all of Lane County except Eugene and Springfield

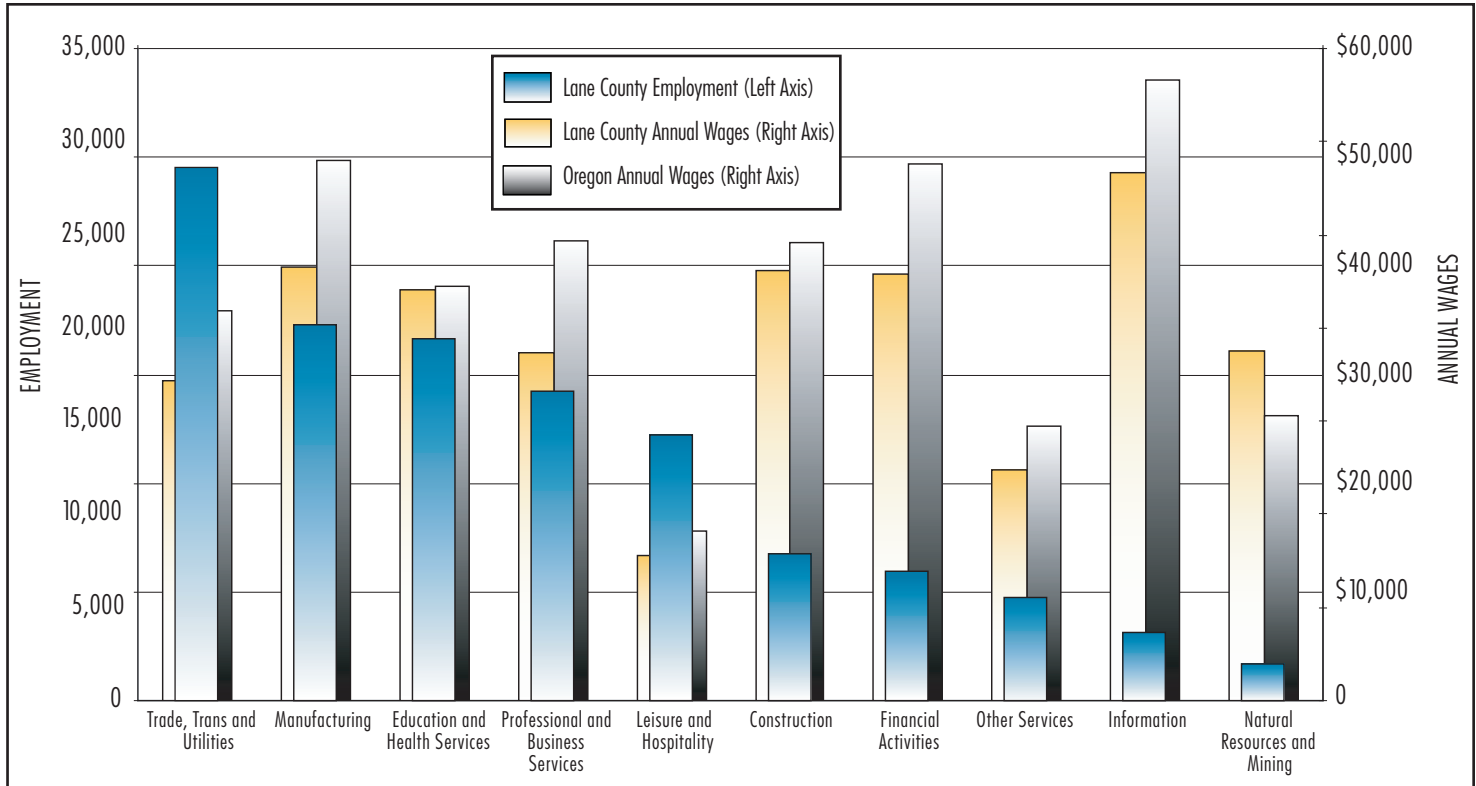
2006 EMPLOYMENT PERCENT OF EMPLOYMENT WITHIN SECTOR

SECTOR EMPLOYMENT	EUGENE	SPRINGFIELD	NON-METRO AREA	
AGRICULTURE, FORESTRY, FISHING AND HUNTING	20.24%	12.15%	67.61%	100.00%
MINING	0.00%	5.26%	94.74%	100.00%
UTILITIES	75.68%	18.06%	6.27%	100.00%
CONSTRUCTION	43.12%	26.51%	30.37%	100.00%
MANUFACTURING	52.34%	13.31%	34.34%	100.00%
WHOLESALE TRADE	67.25%	20.80%	11.95%	100.00%
RETAIL TRADE	62.84%	18.59%	18.57%	100.00%
TRANSPORTATION AND WAREHOUSING	41.22%	33.02%	25.76%	100.00%
INFORMATION	53.99%	37.41%	8.60%	100.00%
FINANCE AND INSURANCE	64.73%	25.77%	9.50%	100.00%
REAL ESTATE AND RENTAL AND LEASING	63.02%	18.18%	18.80%	100.00%
PROFESSIONAL, SCIENTIFIC, AND TECHNICAL SERVICES	83.04%	9.09%	7.87%	100.00%
MANAGEMENT OF COMPANIES AND ENTERPRISES	74.68%	19.76%	5.57%	100.00%
ADMIN, SUPPORT, WASTE MANAGEMENT	61.35%	28.50%	10.14%	100.00%
EDUCATIONAL SERVICES	60.35%	10.96%	28.69%	100.00%
HEALTH CARE AND SOCIAL ASSISTANCE	76.88%	14.77%	8.35%	100.00%
ARTS, ENTERTAINMENT, AND RECREATION	56.14%	13.49%	30.36%	100.00%
ACCOMMODATION AND FOOD SERVICES	60.19%	19.95%	19.86%	100.00%
OTHER SERVICES (EXCEPT PUBLIC ADMINISTRATION)	69.40%	14.62%	15.98%	100.00%
GOVERNMENT	53.91%	36.39%	9.70%	100.00%
NOT CLASSIFIED	86.67%	6.67%	6.67%	100.00%
PERCENT OF TOTAL	60.83%	19.09%	20.08%	100.00%

Source: Oregon Employment Department and LCOG

While Eugene had the largest share of all jobs in Lane County, the cities outside the Eugene-Springfield Metropolitan area accounted for 30% of all Manufacturing jobs, 22% of Information Sector jobs and 20% of Arts, Entertainment and Recreation jobs in Lane County for 2002.

LANE COUNTY
2005 WAGES AND EMPLOYMENT (PRIVATE SECTOR ONLY)



Source: Bureau of Labor Statistics
Compiled by LCOG

LANE COUNTY
2005 WAGES AND EMPLOYMENT (PRIVATE SECTOR ONLY)

	EMPLOYMENT	% OF TOTAL	AVERAGE ANNUAL PAY
TOTAL, ALL INDUSTRIES	125,097	100.0%	\$33,320
GOOD-PRODUCING	30,084	24.0%	\$39,260
NATURAL RESOURCES & MINING	1,995	1.6%	\$32,223
CONSTRUCTION	7,927	6.3%	\$39,543
MANUFACTURING	20,162	16.1%	\$39,845
SERVICE PROVIDING	95,013	76.0%	\$30,161
TRADE, TRANSPORTATION, AND UTILITIES	28,619	22.9%	\$29,434
INFORMATION	3,675	2.9%	\$48,551
FINANCIAL ACTIVITIES	6,936	5.5%	\$39,268
PROFESSIONAL AND BUSINESS SERVICES	16,615	13.3%	\$32,077
EDUCATION AND HEALTH SERVICES	19,395	15.5%	\$37,725
LEISURE AND HOSPITALITY	14,216	11.4%	\$13,350
OTHER SERVICES	5,529	4.4%	\$21,188

Source: Bureau of Labor Statistics
Compiled by LCOG

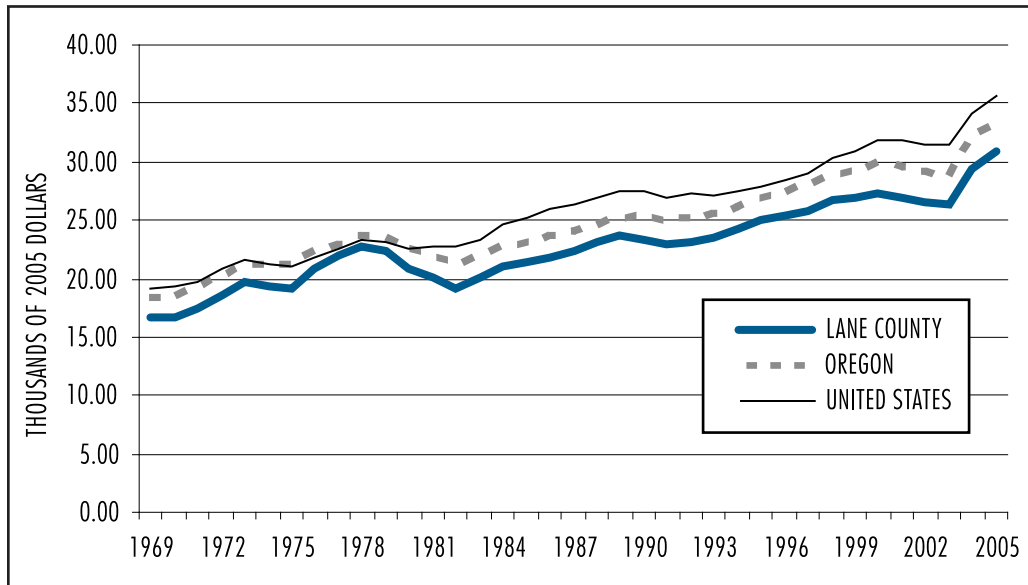
Service-providing industries accounted for the most jobs in Lane County with 76% of total employment. This sector paid an average of \$30,161 per year.

Goods-producing industries accounted for 24% of all jobs and workers were paid an average of \$39,260 per year.

The largest employment sector was Trade, Transportation and Utilities. It accounted for 22.9% of total employment and paid an average of \$29,434 per year.

The highest paying sector was Information. It paid on average of \$48,551 per year and accounted for 2.9% of total employment.

PER CAPITA INCOME

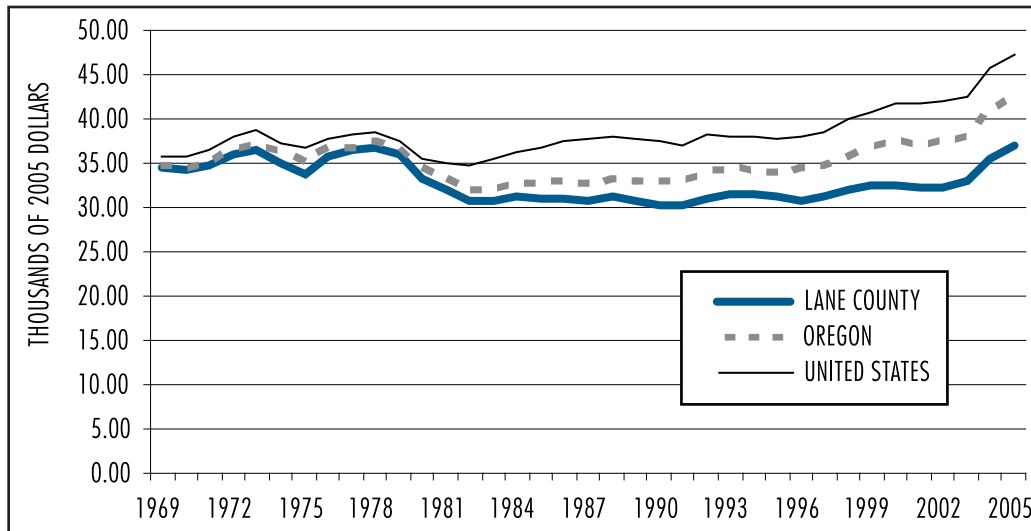


In Lane County per capita income, adjusted for inflation, has risen to \$29,841 in 2005 from \$16,754 in 1970.

In 2005 per capita income in Lane County was lower than the state (\$32,289) and the nation (\$34,471).

Source: Bureau of Economic Analysis

AVERAGE EARNING PER JOB



Average earning per job in Lane County, adjusted for inflation has increased from \$34,512 in 1970 to \$37,041 in 2005.

In 2005 average earning per job in Lane County was lower than the state (\$42,546) and the nation (\$47,369).

Source: Bureau of Economic Analysis

$$\text{AVERAGE EARNINGS PER JOB} = \frac{\text{TOTAL WAGES}}{\text{TOTAL \# OF WORKERS}}$$

Total wages includes full time and part-time worker wages. Average earning per job can increase or decrease depending on several factors. A decrease in total wages will cause average earnings to drop. Total wages can decrease depending on the number of part time workers in the labor force and the type of jobs being created or lost. An area may experience a shift in jobs in certain sectors. For instance retail service sector jobs are generally lower paying.

People may choose to live in a community because of quality of life reasons and population growth may outpace job creation. More people flooding the job market will cause a decrease in wages.

PERCENTAGE OF EMPLOYMENT BY NAICS SECTOR 2006 (PRIVATE SECTOR ONLY)

	U.S. TOTAL	OREGON - STATEWIDE	LANE COUNTY	AVG ANNUAL PAY LANE COUNTY
BASE INDUSTRY: TOTAL, ALL INDUSTRIES	100.00%	100.00%	100.00%	\$32,349
AGRICULTURE, FORESTRY, FISHING AND HUNTING	1.03%	3.34%	1.42%	\$30,235
MINING	0.55%	0.14%	0.18%	\$48,362
UTILITIES	0.48%	0.33%	0.12%	\$62,558
CONSTRUCTION	6.74%	6.96%	6.34%	\$39,543
MANUFACTURING	12.52%	14.42%	16.12%	\$39,845
WHOLESALE TRADE	5.22%	5.59%	4.72%	\$43,935
RETAIL TRADE	13.64%	13.76%	15.65%	\$23,948
TRANSPORTATION AND WAREHOUSING	3.73%	3.54%	2.38%	\$35,115
INFORMATION	2.70%	2.43%	2.94%	\$48,551
FINANCE AND INSURANCE	5.33%	4.27%	3.46%	\$48,074
REAL ESTATE AND RENTAL AND LEASING	1.91%	1.95%	2.08%	\$24,620
PROFESSIONAL AND TECHNICAL SERVICES	6.56%	4.74%	4.66%	\$40,302
MANAGEMENT OF COMPANIES AND ENTERPRISES	1.58%	2.05%	1.48%	\$63,843
ADMINISTRATIVE AND WASTE SERVICES	7.36%	6.76%	7.14%	\$20,127
EDUCATIONAL SERVICES	1.96%	1.62%	1.07%	\$37,725
HEALTH CARE AND SOCIAL ASSISTANCE	13.05%	12.24%	14.43%	\$38,905
ARTS, ENTERTAINMENT, AND RECREATION	1.69%	1.52%	1.68%	\$13,705
ACCOMMODATION AND FOOD SERVICES	9.87%	9.97%	9.68%	\$13,288
OTHER SERVICES, EXCEPT PUBLIC ADMINISTRATION	3.87%	4.30%	4.42%	\$21,188
UNCLASSIFIED	0.22%	0.05%	0.02%	\$34,362

Source: Bureau of Labor Statistics

MANUFACTURING SUB-SECTORS: PERCENTAGE OF EMPLOYMENT IN 2006 (PRIVATE SECTOR ONLY)

INDUSTRY	U.S. TOTAL	OREGON - STATEWIDE	LANE COUNTY, OREGON
BASE INDUSTRY: MANUFACTURING	100.00%	100.00%	100.00%
NAICS 311 FOOD MANUFACTURING	10.42%	10.71%	6.46%
NAICS 312 BEVERAGE AND TOBACCO PRODUCT MANUFACTURING	1.38%	1.37%	1.19%
NAICS 313 TEXTILE MILLS	1.37%	0.05%	ND
NAICS 314 TEXTILE PRODUCT MILLS	1.14%	0.53%	0.66%
NAICS 315 APPAREL MANUFACTURING	1.69%	0.58%	0.93%
NAICS 316 LEATHER AND ALLIED PRODUCT MANUFACTURING	0.26%	0.22%	ND
NAICS 321 WOOD PRODUCT MANUFACTURING	3.93%	15.64%	23.40%
NAICS 322 PAPER MANUFACTURING	3.32%	3.14%	ND
NAICS 323 PRINTING AND RELATED SUPPORT ACTIVITIES	4.48%	3.42%	2.80%
NAICS 324 PETROLEUM AND COAL PRODUCTS MANUFACTURING	0.80%	0.22%	ND
NAICS 325 CHEMICAL MANUFACTURING	6.10%	1.82%	4.08%
NAICS 326 PLASTICS AND RUBBER PRODUCTS MANUFACTURING	5.62%	3.27%	1.21%
NAICS 327 NONMETALLIC MINERAL PRODUCT MANUFACTURING	3.62%	2.62%	0.94%
NAICS 331 PRIMARY METAL MANUFACTURING	3.28%	4.25%	0.27%
NAICS 333 MACHINERY MANUFACTURING	8.35%	5.76%	8.91%
NAICS 334 COMPUTER AND ELECTRONIC PRODUCT MANUFACTURING	9.24%	20.26%	9.23%
NAICS 335 ELECTRICAL EQUIPMENT AND APPLIANCE MANUFACTURING	3.06%	1.15%	0.61%
NAICS 336 TRANSPORTATION EQUIPMENT MANUFACTURING	12.44%	8.85%	21.61%
NAICS 337 FURNITURE AND RELATED PRODUCT MANUFACTURING	3.95%	4.09%	4.42%
NAICS 339 MISCELLANEOUS MANUFACTURING	4.59%	4.02%	4.92%

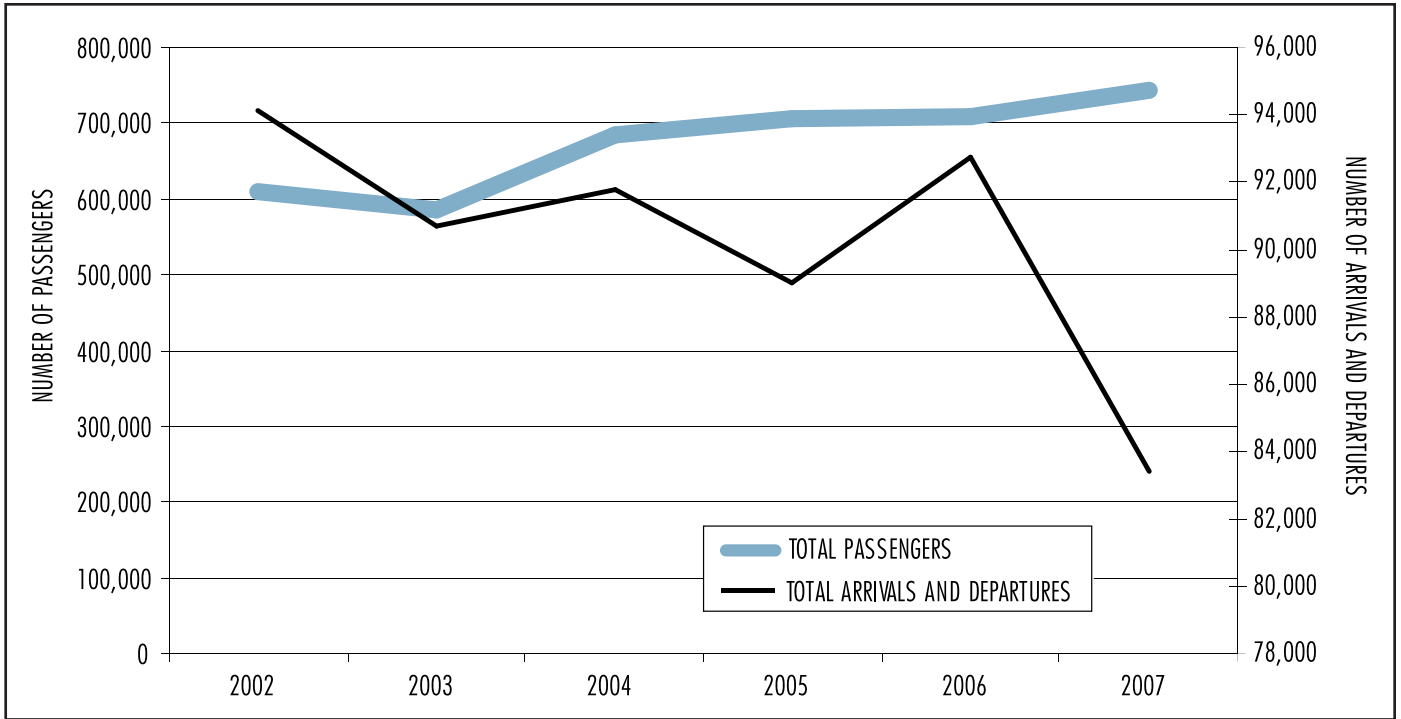
Source: Bureau of Labor Statistics (ND) Not Disclosable

The table at left shows the percentage of employment in all of the sub-sectors of the manufacturing industry. The percentage of Transportation Equipment Manufacturing jobs in Lane County is significantly higher than the state.

In 2006 Lane County had over two and a half times as many jobs in this sector compared to the state and twice that of the nation.

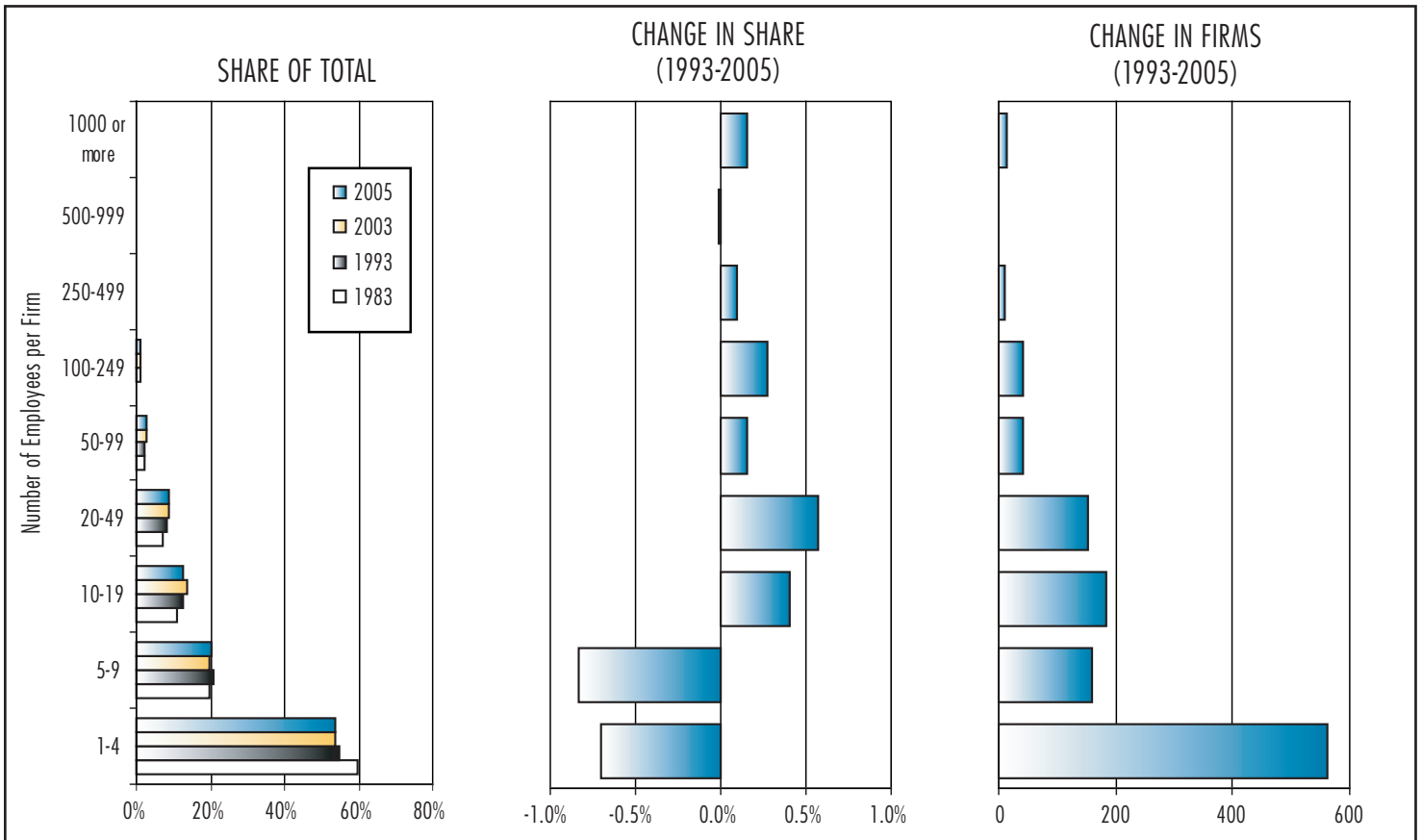
In the manufacturing sector Lane County had about six times as many jobs in Wood Product manufacturing than the nation and one and a half as many jobs than the state in 2006.

FLIGHT DATA (EUGENE AIRPORT) 2002-2007



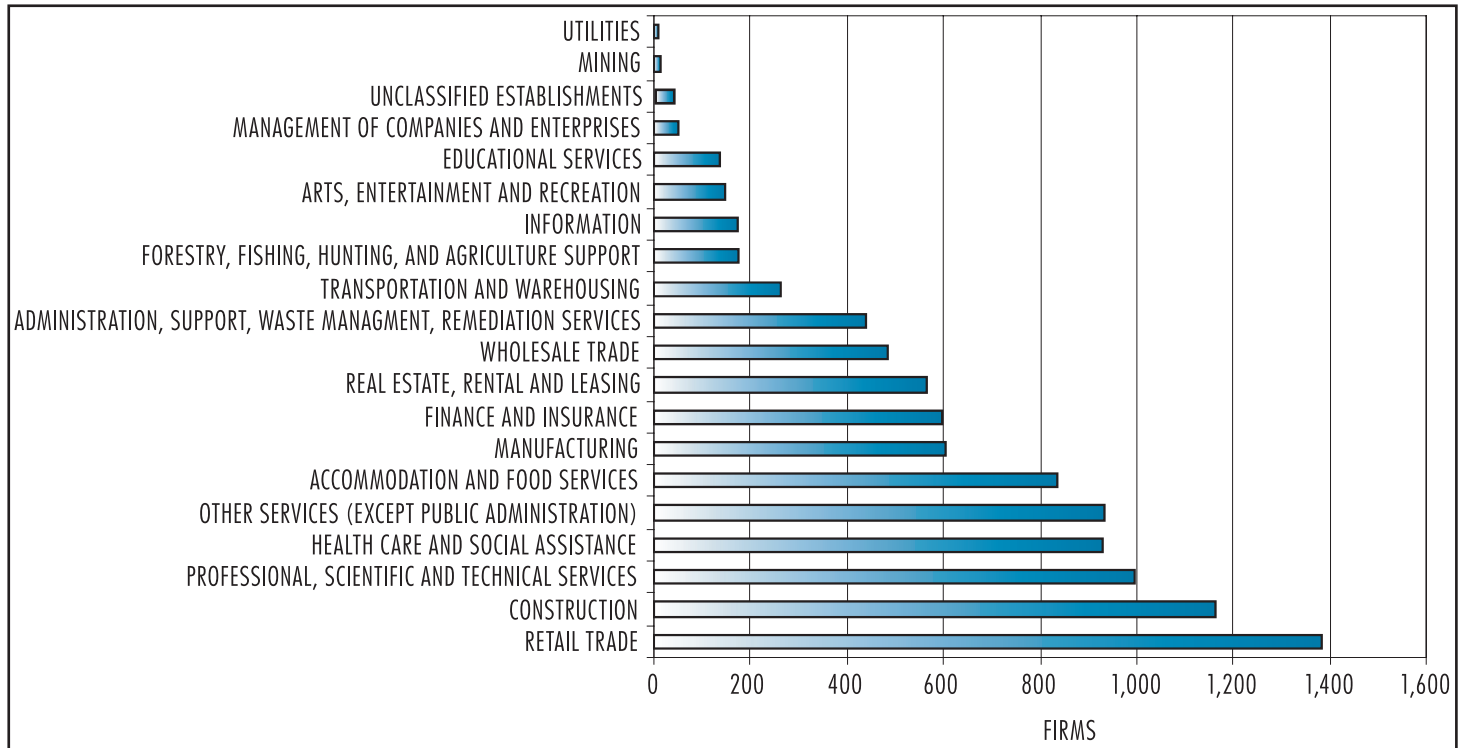
Source: City of Eugene

NUMBER OF FIRMS BY SIZE 2005



Source: Census County Business Patterns

NUMBER OF FIRMS BY INDUSTRY 2005 - LANE COUNTY



FIRMS BY SIZE AND INDUSTRY 2005 (NAICS) - LANE COUNTY

	TOTAL	1-4	5-9	10-19	20-49	50-99	100-249	250-499	500-999	1,000 or more
ACCOMMODATION AND FOOD SERVICES	836	224	176	216	187	29	4	0	0	0
ADM. AND SUPPORT, AND WASTE MANAGEMENT AND REMEDIATION SERVICE	440	258	72	43	32	15	16	3	1	0
ARTS, ENTERTAINMENT, AND RECREATION	154	74	26	25	20	6	2	1	0	0
CONSTRUCTION	1163	801	187	100	53	17	5	0	0	0
EDUCATIONAL SERVICES	131	72	26	15	12	5	0	1	0	0
FINANCE AND INSURANCE	595	361	130	61	28	11	4	0	0	0
FORESTRY, FISHING AND HUNTING, AND AG. SUPPORT SERVICES	166	107	25	17	8	4	5	0	0	0
HEALTH CARE AND SOCIAL ASSISTANCE	928	417	202	147	110	28	19	3	1	4
INDUSTRIES NOT CLASSIFIED	41	41	0	0	0	0	0	0	0	0
INFORMATION	174	94	35	18	15	7	4	1	0	0
MANAGEMENT OF COMPANIES AND ENTERPRISES	49	19	9	8	7	3	3	0	0	0
MANUFACTURING	605	243	105	80	91	42	29	11	1	12
MINING	11	5	2	2	0	2	0	0	0	0
OTHER SERVICES (EXCEPT PUBLIC ADMINISTRATION)	928	576	222	88	36	3	3	0	0	0
PROFESSIONAL, SCIENTIFIC, AND TECHNICAL SERVICES	998	710	157	73	45	6	5	1	1	0
REAL ESTATE, RENTAL AND LEASING	563	410	83	51	14	4	1	0	0	0
RETAIL TRADE	1,385	555	397	228	123	50	22	9	1	0
TRANSPORTATION AND WAREHOUSING	269	144	50	38	25	8	4	0	0	0
UTILITIES	11	7	1	0	2	1	0	0	0	0
WHOLESALE TRADE	484	230	104	68	63	10	9	0	0	0
TOTAL	9,931	5,348	2,009	1,278	871	251	135	30	5	16

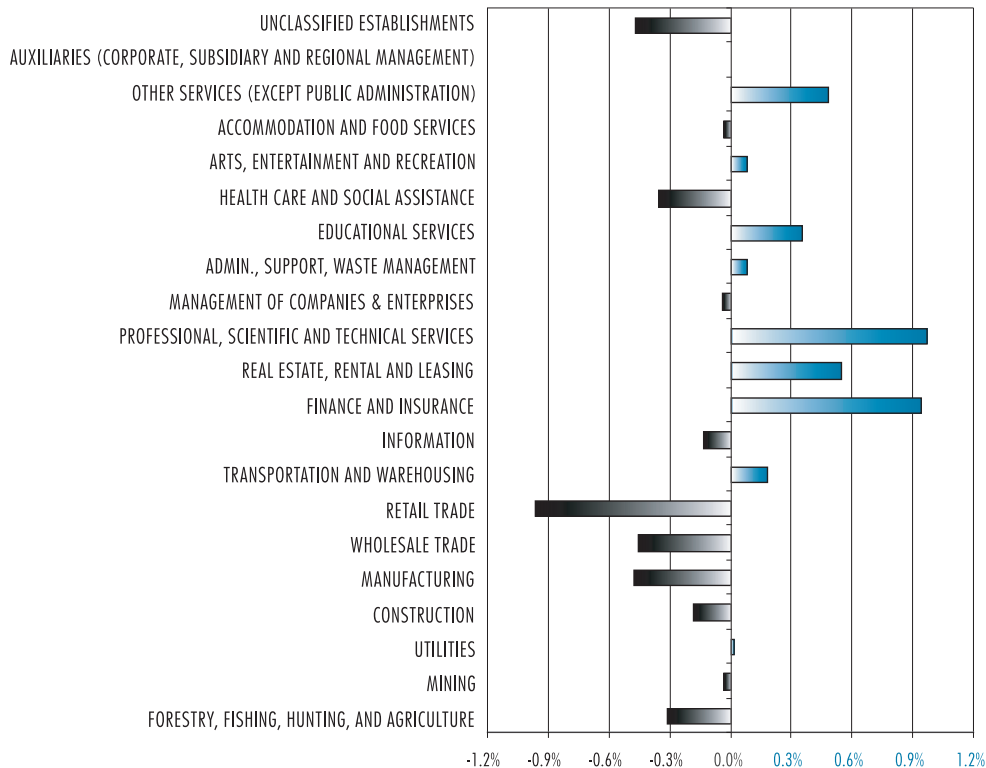
Source: Census County Business Patterns

NUMBER OF FIRMS BY INDUSTRY 1998-2005

	1998	SHARE OF TOTAL	2000	2003	2005	SHARE OF TOTAL	CHANGE 1998-2005	CHANGE IN SHARE OF TOTAL
FORESTRY, FISHING, HUNTING, AND AGRICULTURE	193	2.0%	180	176	166	1.7%	-27	-0.3%
MINING	14	0.1%	10	12	11	0.1%	-3	0.0%
UTILITIES	9	0.1%	8	10	11	0.1%	2	0.0%
CONSTRUCTION	1,157	11.9%	1,141	1,094	1,163	11.7%	6	-0.2%
MANUFACTURING	639	6.6%	612	590	605	6.1%	-34	-0.5%
WHOLESALE TRADE	518	5.3%	513	501	484	4.9%	-34	-0.5%
RETAIL TRADE	1,450	14.9%	1,423	1,404	1,385	13.9%	-65	-1.0%
TRANSPORTATION AND WAREHOUSING	246	2.5%	251	265	269	2.7%	23	0.2%
INFORMATION	183	1.9%	174	170	174	1.8%	-9	-0.1%
FINANCE AND INSURANCE	491	5.0%	513	560	595	6.0%	104	0.9%
REAL ESTATE AND RENTAL AND LEASING	498	5.1%	504	543	563	5.7%	65	0.5%
PROFESSIONAL, SCIENTIFIC AND TECHNICAL SERVICES	883	9.1%	937	995	998	10.0%	115	1.0%
MANAGEMENT OF COMPANIES AND ENTERPRISES	52	0.5%	51	49	49	0.5%	-3	0.0%
ADMINISTRATION, SUPPORT, WASTE MANAGEMENT	423	4.3%	423	424	440	4.4%	17	0.1%
EDUCATIONAL SERVICES	94	1.0%	98	126	131	1.3%	37	0.4%
HEALTH CARE AND SOCIAL ASSISTANCE	943	9.7%	905	916	928	9.3%	-15	-0.4%
ARTS, ENTERTAINMENT AND RECREATION	143	1.5%	139	147	154	1.6%	11	0.1%
ACCOMMODATION AND FOOD SERVICES	822	8.5%	791	810	836	8.4%	14	0.0%
OTHER SERVICES (EXCEPT PUBLIC ADMINISTRATION)	862	8.9%	864	897	928	9.3%	66	0.5%
AUXILIARIES (CORPORATE, SUBSIDIARY, AND REGIONAL MANAGEMENT)	20	0.2%	18	NA	NA			
UNCLASSIFIED ESTABLISHMENTS	86	0.9%	135	26	41	0.4%	-60	-0.5%
TOTAL	9,726		9,690	9,715	9,931		-11	

Source: County Business Partners

NUMBER OF FIRMS CHANGE IN SHARE



GROWTH - The industry category whose share of the total gained the most was professional, scientific and technical services, which went from 9.1% in 1998 to 10.0% in 2005.

DECLINE - The industry category whose share of the total shrank the most was retail trade, which went from 14.9% in 1998 to 13.9% in 2005.

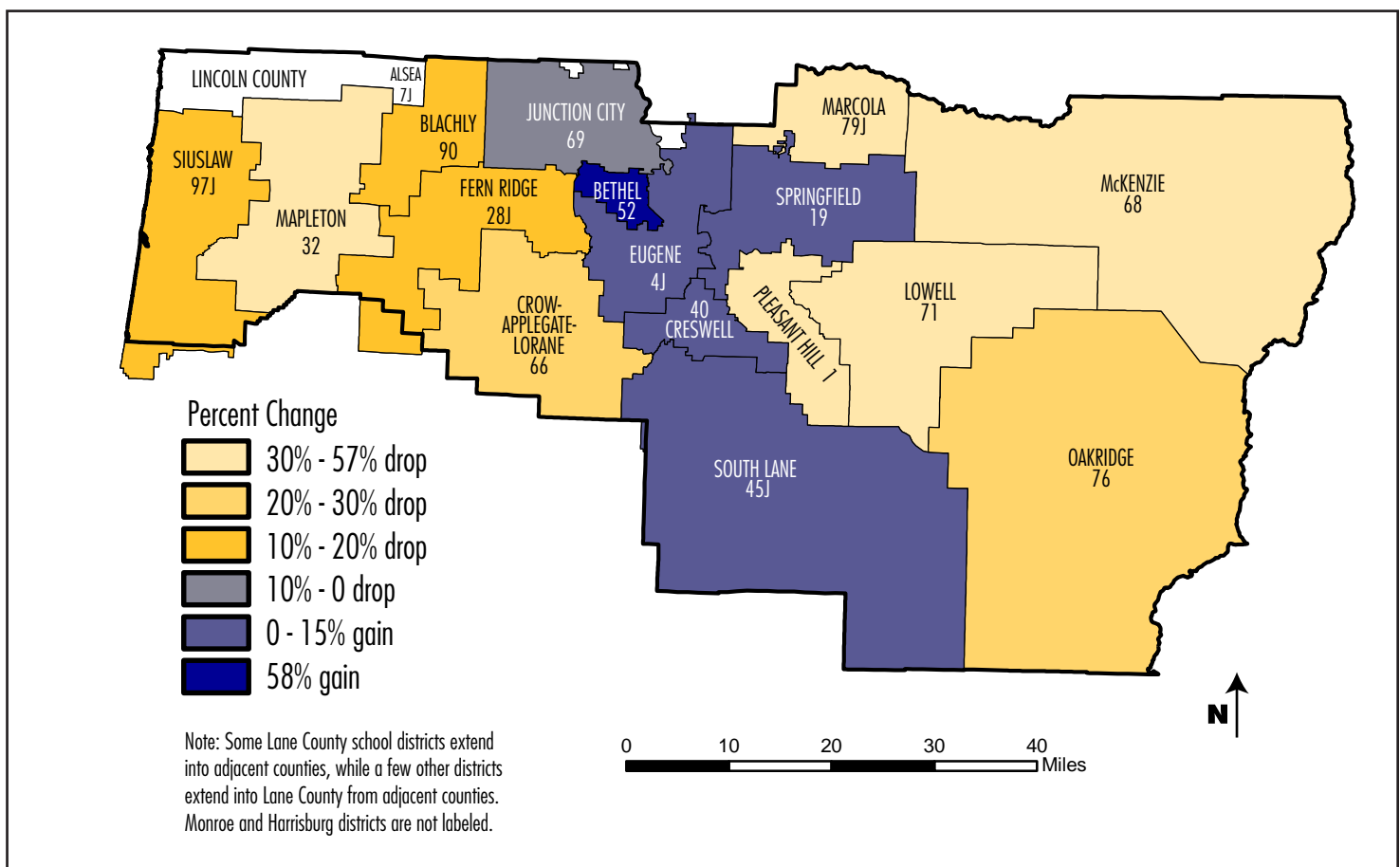
EDUCATION, HEALTH AND PUBLIC SAFETY

Education, health, and public safety greatly influence the quality of life in communities. The ways communities develop can influence education, health, and safety as much as education, health, and safety can influence development. For example, the requirement for development proposals to include a health impact assessment is being used more widely throughout the world as a tool

to navigate and balance population and employment demands with other quality of life factors.¹ This section discusses general trends in education, health, and public safety to provide a basis from which to begin to understand current conditions and future needs.

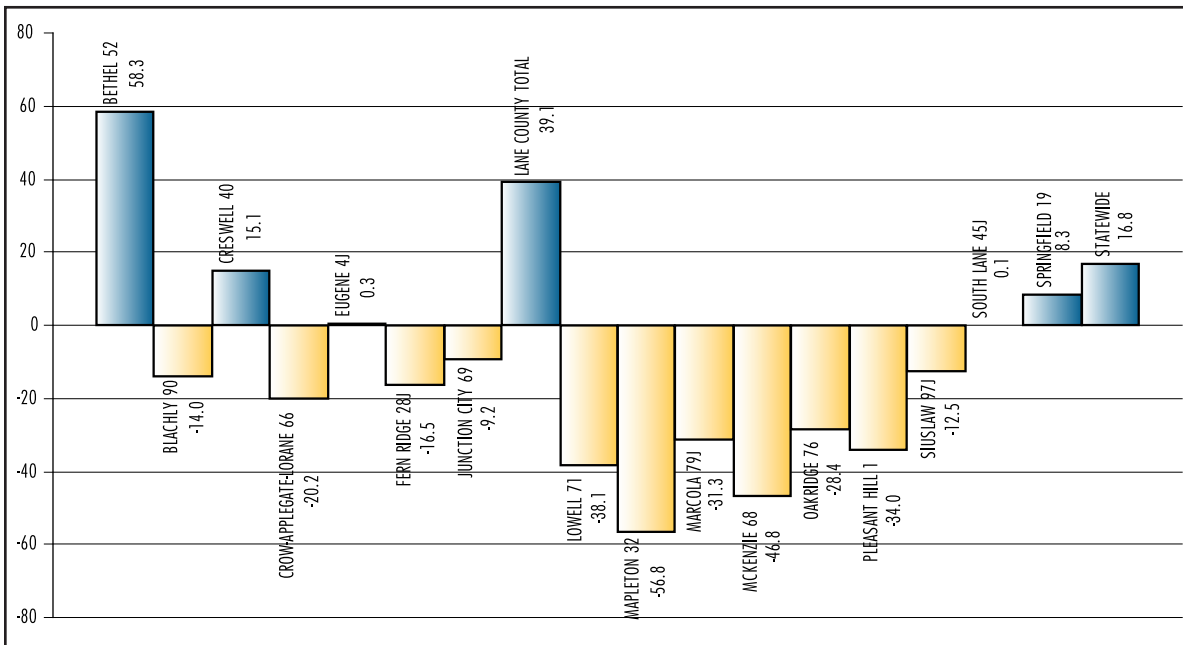
¹ World Health Organization, June 2006, <http://www.who.int/hia/about/en/>

CHANGE IN SCHOOL DISTRICT ENROLLMENT FROM 1990 TO 2007



Source: Oregon Department of Education

1990-2007 PERCENT CHANGE IN STUDENT ENROLLMENT K-12



Source: Oregon Department of Education

This section presents a general snapshot of K-12 education in Lane County. Overall in Lane County student enrollment has increased during the 18 year period from 1990-2007. The majority of rural districts have seen a decline in student enrollment.

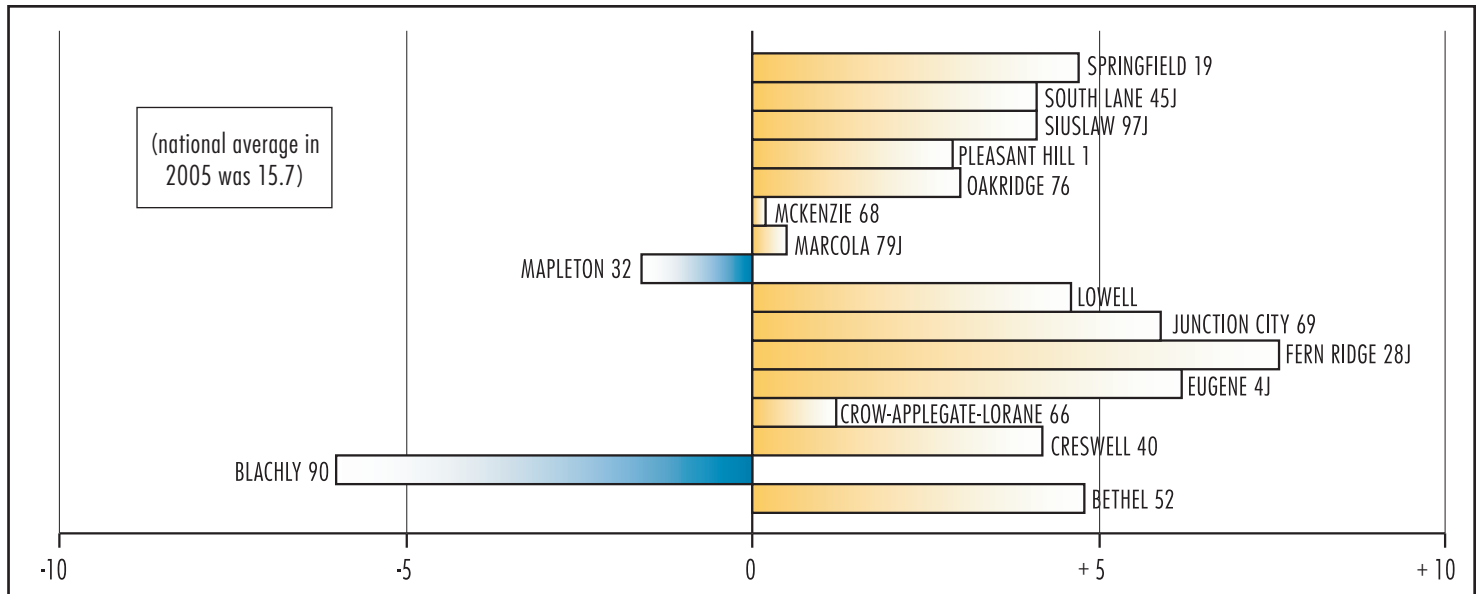
SCHOOL ENROLLMENT BY DISTRICT (AS OF OCTOBER 1 OF EACH YEAR)

DISTRICT	1990	1995	2000	2001	2002	2003	2004	2005	2006	2007	1990-07 # CHANGE	1990-2007 % CHANGE
BETHEL 52	3,898	4,471	5,218	5,311	5,507	5,679	5,748	5,767	6,012	6,170	2,272	58.3
BLACHLY 90	178	149	138	137	133	141	140	129	140	153	-25	-14.0
CRESWELL 40	1,084	1,193	1,202	1,215	1,211	1,170	1,044	1,199	1,217	1,248	164	15.1
CROW-APPGATE-LORANE 66	460	453	345	340	305	278	292	325	377	367	-93	-20.2
EUGENE 4J	17,969	18,371	18,304	18,476	18,735	18,476	18,404	18,468	18,389	18,025	56	0.3
FERN RIDGE 28J	1,936	2,050	1,840	1,805	1,685	1,653	1,679	1,650	1,681	1,616	-320	-16.5
JUNCTION CITY 69	1,925	2,002	2,018	1,994	1,873	1,864	1,826	1,849	1,839	1,747	-178	-9.2
LANE COUNTY TOTAL	46,315	48,467	48,000	48,113	48,176	47,745	47,525	47,709	47,178	47,464	18,122	39.1
LOWELL 71	464	496	375	364	376	331	271	324	274	287	-177	-38.1
MAPLETON 32	382	364	272	279	267	232	220	206	207	165	-217	-56.8
MARCOLA 79J	348	332	307	317	318	315	292	267	228	239	-109	-31.3
MCKENZIE 68	438	396	313	280	305	295	263	266	252	233	-205	-46.8
OAKRIDGE 76	895	953	835	750	740	713	709	726	682	641	-254	-28.4
PLEASANT HILL 1	1,338	1,359	1,247	1,216	1,119	1,081	1,029	953	919	883	-455	-34.0
SIUSLAW 97J	1,630	1,734	1,693	1,637	1,578	1,582	1,498	1,497	1,463	1,427	-203	-12.5
SOUTH LANE 45J	2,975	2,874	2,808	2,826	2,858	2,897	2,907	2,908	2,862	2,979	4	0.1
SPRINGFIELD 19	10,395	11,270	11,085	11,166	11,166	11,038	11,203	11,136	10,597	11,259	864	8.3
STATEWIDE	484,652	527,914	545,680	551,679	554,071	551,407	552,320	559,254	562,828	566,067	81,415	16.8

Source: Oregon Department of Education

When considering student enrollment it is useful to note both the percentage change in enrollment as well as change represented by the actual number of students, especially in smaller school districts where a low number of students could result in a high percentage change in enrollment.

DIFFERENCE OF LANE COUNTY SCHOOL DISTRICTS STUDENT-TO-TEACHER-RATIO FROM THE NATIONAL STUDENT-TO-TEACHER-RATIO



DIFFERENCE OF LANE COUNTY SCHOOL DISTRICTS STUDENT TO TEACHER RATIO FROM THE NATIONAL STUDENT TO TEACHER RATIO

DISTRICT	STUDENT TO TEACHER RATIO 1999	STUDENT TO TEACHER RATIO 2000	STUDENT TO TEACHER RATIO 2001	STUDENT TO TEACHER RATIO 2002	STUDENT TO TEACHER RATIO 2003	STUDENT TO TEACHER RATIO 2004	STUDENT TO TEACHER RATIO 2005	DIFFERENCE FROM NATIONAL AVERAGE 2005
BETHEL 52	21	20.9	21	24.7	22.4	22	20.5	4.8
BLACHLY 90	12.2	12.1	11	12.1	12.8	11.4	9.7	-6
CRESWELL 40	19.5	19.3	17.7	19.5	24	18.3	19.9	4.2
CROW-APPEGATE-LORANE 66	16.1	16.4	16.4	17.2	15.8	16.3	16.9	1.2
EUGENE 4J	22.4	22	22.7	23.4	23.6	23.4	21.9	6.2
FERN RIDGE 28J	18.1	18.5	19.2	20.7	25.5	25	23.3	7.6
JUNCTION CITY 69	19.9	20.2	20	19.7	23.8	21.8	21.6	5.9
LOWELL 71	16.3	15.9	17.3	17.2	17	16.1	20.3	4.6
MAPLETON 32	13.1	14.4	14	13.8	16.9	13.8	14.1	-1.6
MARCOLA 79J	13.2	14.1	16	18.8	19.1	16.2	16.2	0.5
MCKENZIE 68	16.4	15	13.7	18.9	18.2	14.9	15.9	0.2
OAKRIDGE 76	17.4	15.6	15.4	16.8	17.2	16.9	18.7	3
PLEASANT HILL 1	19.2	20.5	20.5	19.5	19.9	19.7	18.6	2.9
SIUSLAW 97J	18.1	17.4	18.5	18.6	19.1	19.7	19.8	4.1
SOUTH LANE 45J	21.4	20.5	20.2	21.4	20.8	20.3	19.8	4.1
SPRINGFIELD 19	21.6	21.9	21.3	21.4	21.9	22	20.4	4.7
U.S.	16.1	16	15.9	15.9	15.9	15.8	15.7	

Teachers refers to certified teaching staff. In 2004 the national ratio was 15.8 students to one (1) teacher.

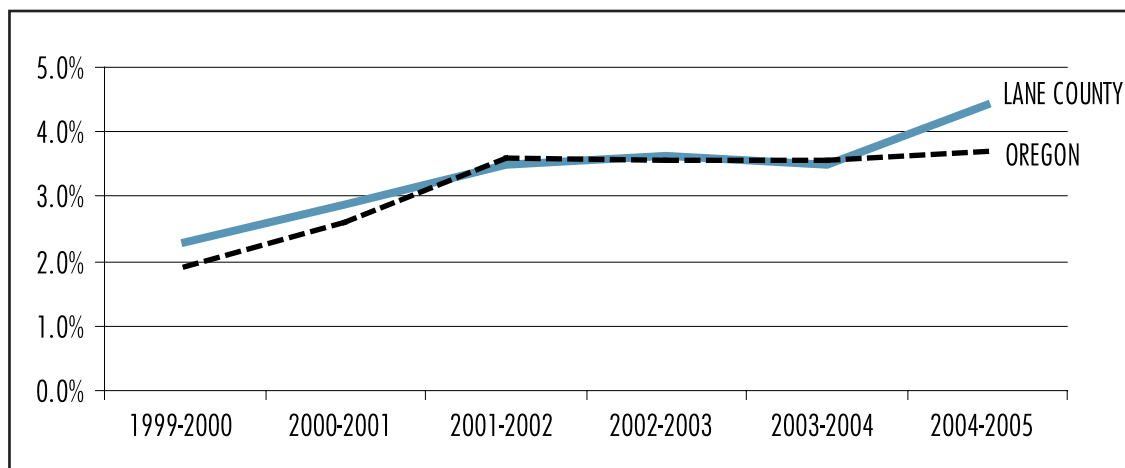
In Lane County, 14 of 16 schooled districts have a higher ratio than the nation.

School funding and philosophy on the relationship between the ratio and student achievement are two factors influencing a district's decision on needed staffing.

Note: US rate is projected for 2004 and 2005 while district rates are actual.

Source: Oregon Department of Education; National Statistics, National Center for Education Statistics

PERCENTAGE OF STUDENTS HOME SCHOOLED 1999-2005



Source: Oregon Department of Education, Special Data Request

LANE EDUCATION SERVICE DISTRICT (ESD) HOME SCHOOL NUMBERS

	1999-2000	2000-2001	2001-2002	2002-2003	2003-2004	2004-2005
ENROLLMENT	48,524	48,144	48,113	48,176	47,783	47,560
HOME SCHOOLED	1,147	1,429	1,738	1,818	1,736	2,192
TOTAL STUDENTS	49,671	49,573	49,851	49,994	49,519	49,752
% OF STUDENTS	2.31%	2.88%	3.49%	3.64%	3.51%	4.41%

Source: Oregon Department of Education

Lane County mirrored the state trend of home schooling.

The national percentage of students home schooled has increased from 1.7% in 1999 to 2.2% in 2003.

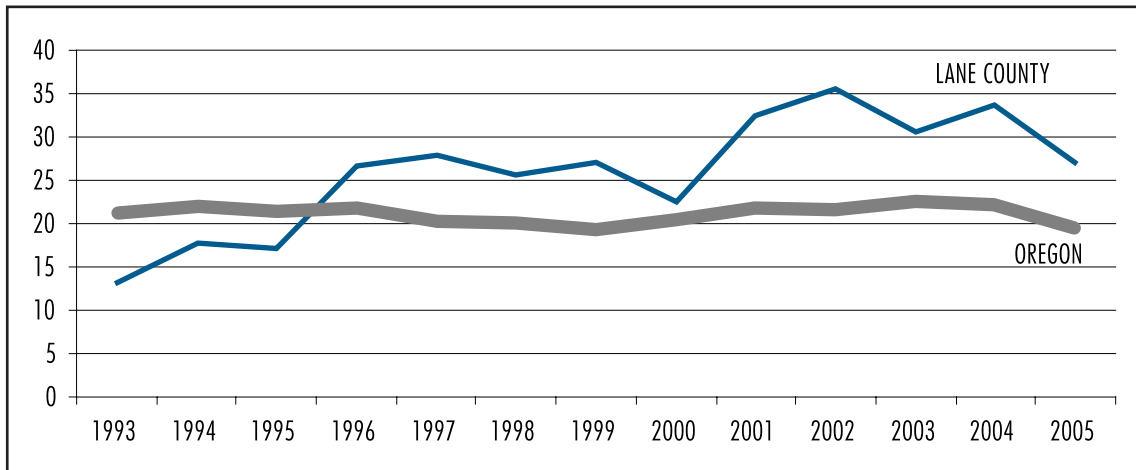
Nationally of those home schooled, 72% live in urban places and 28% live in rural places.

STATE HOME SCHOOL NUMBERS

	1999-2000	2000-2001	2001-2002	2002-2003	2003-2004	2004-2005
ENROLLMENT	545,085	545,680	551,679	554,071	551,407	552,339
HOME SCHOOLED	10,600	14,509	20,637	20,464	20,401	21,192
TOTAL STUDENTS	555,685	560,189	572,316	574,535	571,808	573,531
% OF STUDENTS	1.91%	2.59%	3.61%	3.56%	3.57%	3.70%

Source: Oregon Department of Education

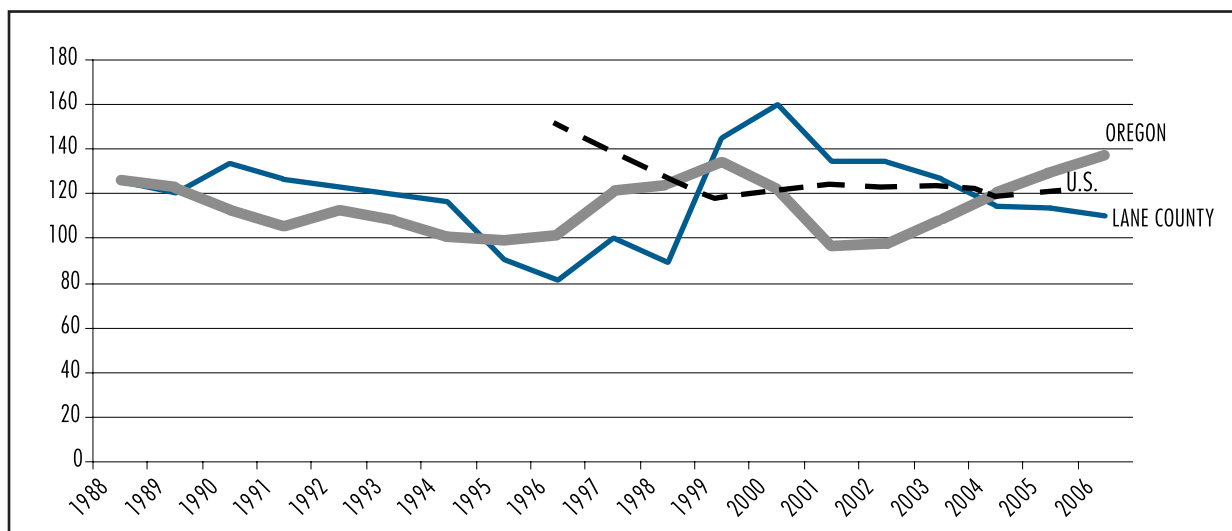
TEENAGE SUICIDE ATTEMPT RATE PER 10,000 YOUTHS (AGES 10-17) 1993-2005



Source: Oregon Health Department

Lane County has a significantly higher teen suicide attempt rate than the state.

CHILD ABUSE AND NEGLECT RATE PER 10,000 CHILDREN (AGES 0-17) 1988-2006

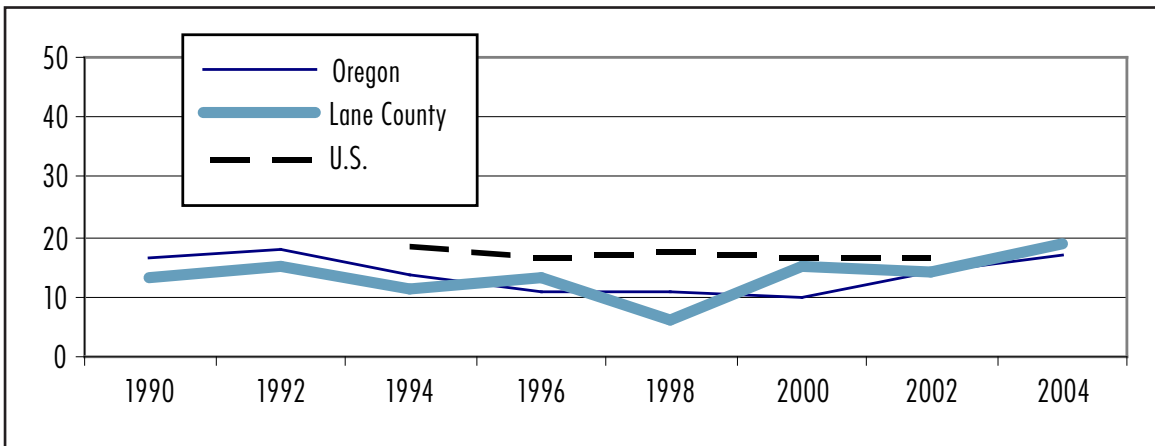


Source: Lane County and Oregon Department of Human Services (DHS); National statistics, National Clearinghouse on Child Abuse and Neglect Information

From 1999-2003 Lane County had a higher child abuse and neglect rate than the state or the nation. Oregon as a state saw an increase of approximately 12.4% in child abuse and neglect from 2003 to 2004. (*Oregon Department of Human Services*)

Since 2004, the county rate is lower than state and national rates.

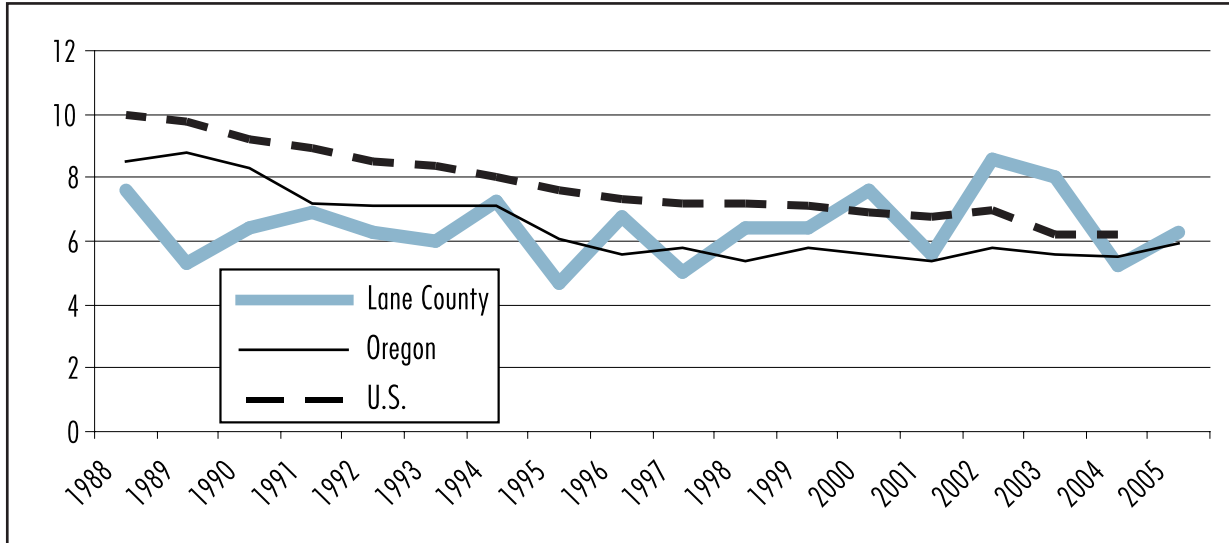
PERCENTAGE OF POPULATION MEDICALLY UNINSURED 1990-2004



Jurisdictions do not survey annually and not on the same years. Lane County surveys every four years with the most recent results from 2007. The state of Oregon surveys every other year, most recently in 2006. The U.S. surveys every other year, most recently in 2005.

Source: Office for Oregon Health Policy and Research; National data from the National Center for Health Statistics (NCHS)

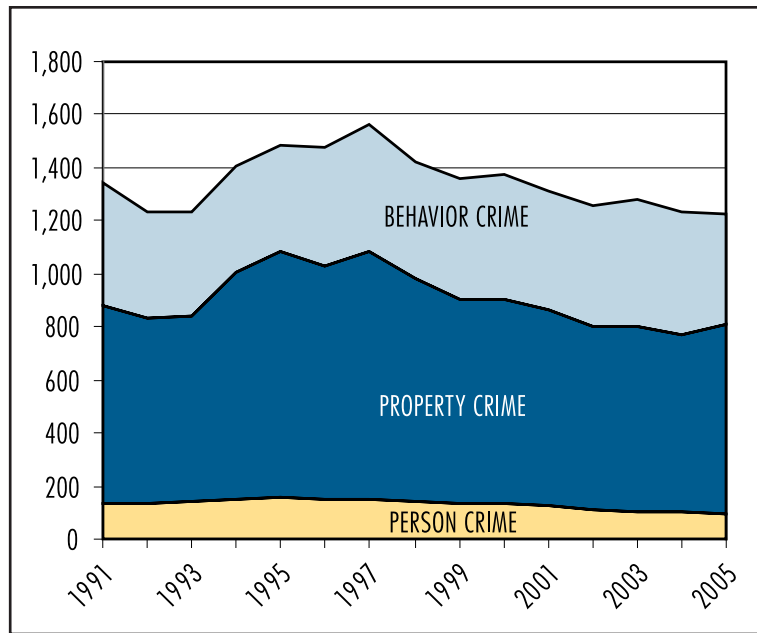
INFANT MORTALITY RATE PER 1,000 RESIDENT BIRTHS 1988-2005



Source: Oregon Health Division; National statistics from National Center of Health Statistics

Lane County's infant mortality rate is close to that of Oregon and the U.S.

LANE COUNTY CRIME REPORT RATE PER 10,000 POPULATION BY TYPE OF CRIME 1991-2005

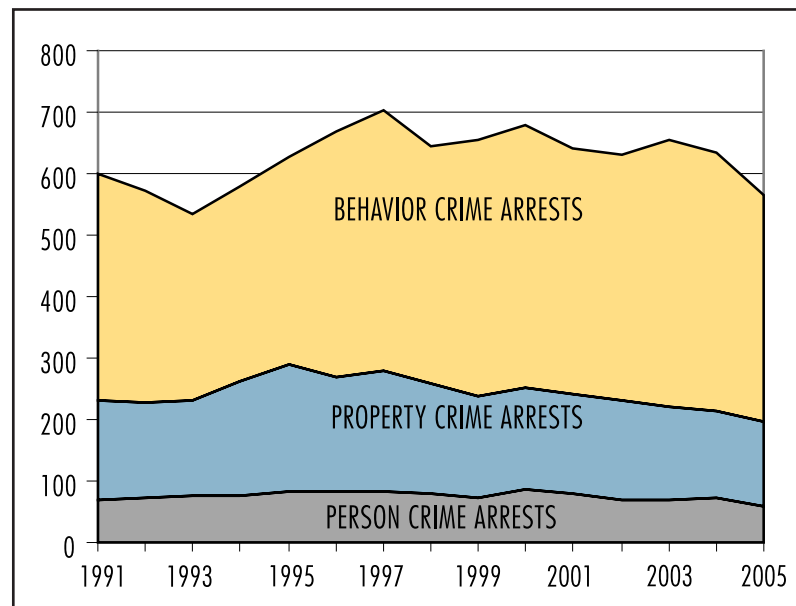


Source: Oregon Criminal Justice Commission (OCJC)

The following data presents a general overview of crime reports and arrests in Lane County. Generally, crimes are discussed in three categories; person, property, and behavior. Person crimes include: willful murder, and non-negligent manslaughter, negligent homicide, forcible rape, other sex crimes, kidnapping, robbery, aggravated assault, and simple assault. Property crimes include: burglary, larceny, arson, forgery, fraud, embezzlement, stolen property offenses, and vandalism. Behavior crimes include: weapon regulation laws, prostitution, drug laws, gambling, crimes against family, driving under the influence, liquor laws, disorderly conduct, juvenile curfew violations, runaway juveniles, traffic crimes, fish and game, and marine violations.

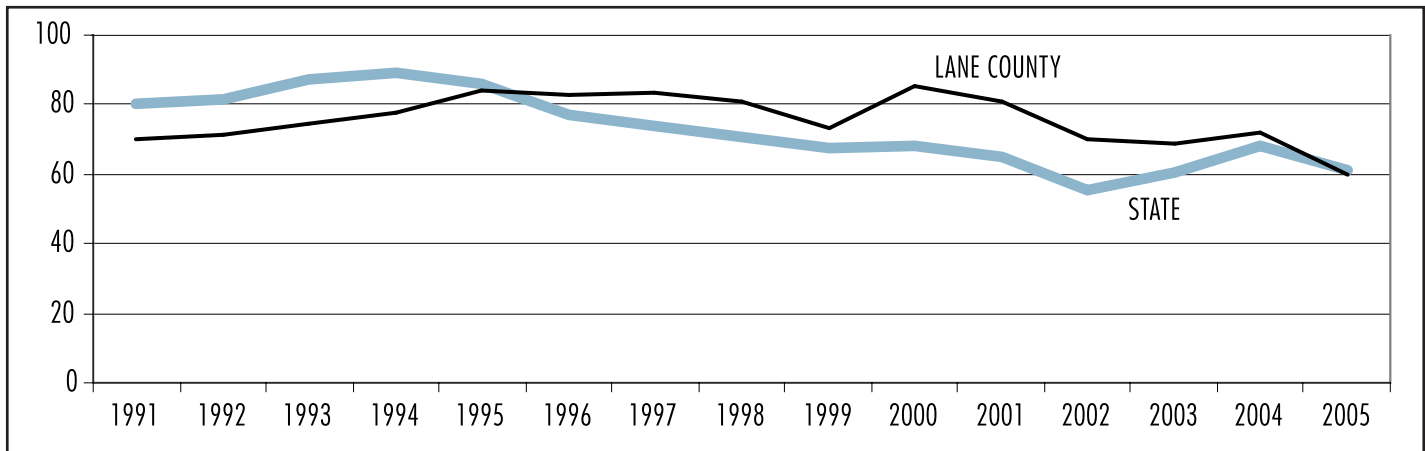
LANE COUNTY ARREST RATE PER 10,000 POPULATION BY TYPE OF CRIME 1991-2005

The highest arrest rate in Lane County is for behavioral crimes.



Source: Oregon Criminal Justice Commission (OCJC)

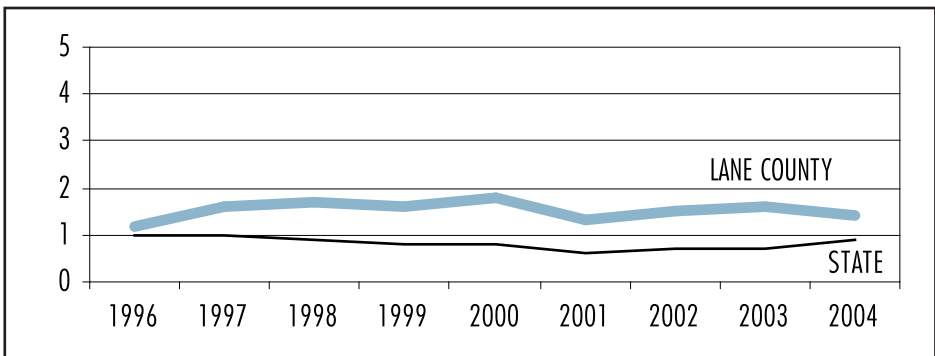
LANE COUNTY ARREST RATE PER 10,000 POPULATION
FOR PERSON CRIMES 1991-2005



Source: Oregon Criminal Justice Commission (OCJC)

Lane County has a higher arrest rate for person crimes than the state.

LANE COUNTY RATE OF ARRESTS PER OFFICER
FOR VIOLENT CRIME 1996-2004



Source: Oregon Criminal Justice Commission

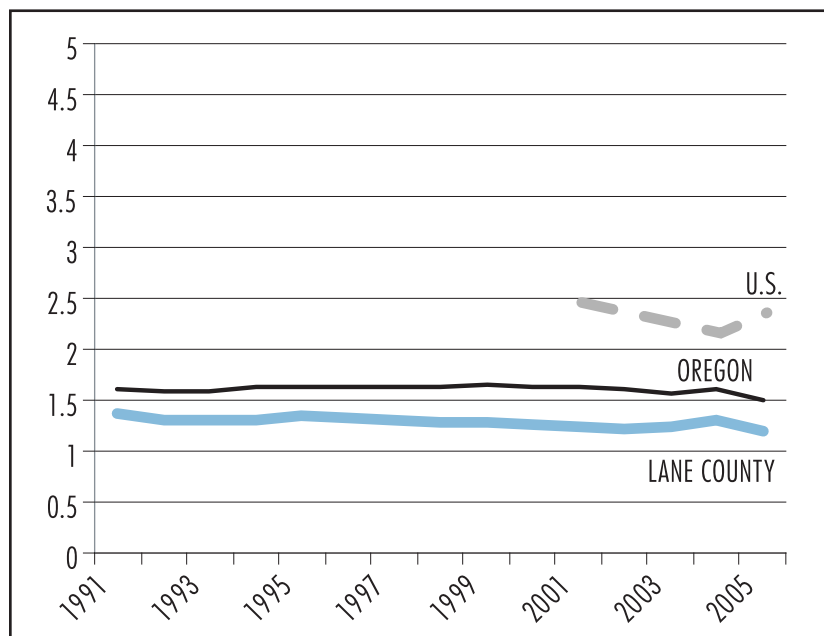
Even though Lane County has fewer officers per 1,000 population, Lane County officers have higher arrest rates than the state.

NUMBER OF SWORN POLICE OFFICERS
PER 1,000 POPULATION 1991-2005

	LANE COUNTY OFFICERS	OREGON OFFICERS	U.S. OFFICERS
YEAR	PER THOUSAND POPULATION	PER THOUSAND POPULATION	PER THOUSAND POPULATION
1991	1.4	1.6	
1992	1.3	1.6	
1993	1.3	1.6	
1994	1.3	1.6	
1995	1.3	1.6	
1996	1.3	1.6	
1997	1.3	1.6	
1998	1.3	1.6	
1999	1.3	1.7	
2000	1.3	1.6	
2001	1.2	1.6	2.5
2002	1.2	1.6	2.4
2003	1.2	1.6	2.3
2004	1.3	1.6	2.2
2005	1.2	1.5	2.4

Source: Oregon Criminal Justice Commission

NUMBER OF SWORN POLICE OFFICERS
PER 1,000 POPULATION 1991-2005

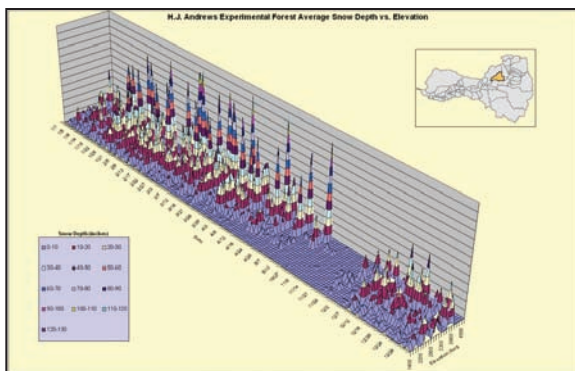


Source: Oregon Criminal Justice Commission

INFORMATION IS OUR BUSINESS

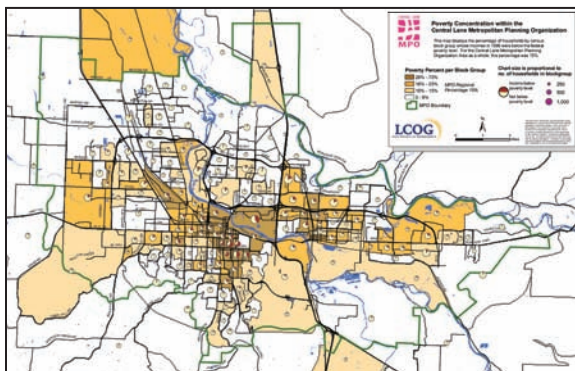
For over 30 years, Lane Council of Governments' researchers and analysts have been at the forefront of spatial data analysis, providing answers to important community questions.

We use expert knowledge, regional data and advanced tools, including Geographic Information Systems (GIS), relational database management systems (RDBMS), and analytic models, to turn facts and figures into insight and understanding.



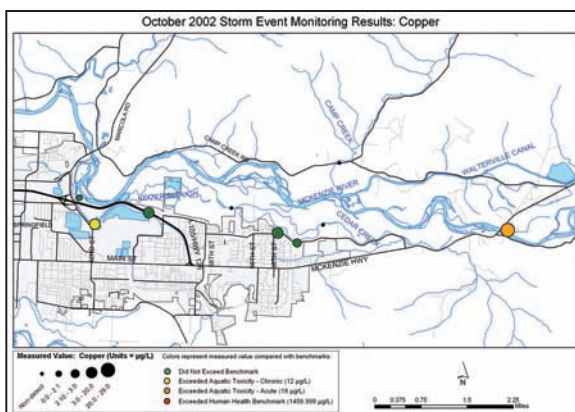
SPATIAL ANALYSIS, MAPPING AND REPORTING

- Standard maps and custom cartography
- Land supply and site suitability analysis
- Hydrologic modeling and environmental analysis
- Address matching and geocoding
- Targeted mailing support



RESEARCH AND INFORMATION

- Census data and demographic analysis
- Population, employment and housing estimates
- Business and economic development analysis
- Trend analysis and forecasting



DATA AND APPLICATION DEVELOPMENT

- Database design and development
- Data and web hosting
- Global positioning system (GPS) data collection services
- GIS application development and training
- Standard and custom data services

For more information, please contact Eric Brandt, Program Manager at 541.682.4338 or ebrandt@lco.org

DATA SOURCES

Bureau of Census — American Fact Finder
<http://factfinder.census.gov/>

Bureau of Census - County Business Patterns
<http://www.census.gov/epcd/cbp>

Bureau of Economic Analysis
<http://www.bea.gov/>

Bureau of Census - Housing Units Authorized by Building Permits
<http://www.census.gov/const/www/C40/table3.html>

Bureau of Labor Statistics
<http://www.dol.gov/>

Lane Council of Governments - Regional Address Data
<http://lcog.org/> and www.rlid.org

Lane Regional Air Protection Agency
<http://www.lrapa.org/>

Office of Economic Analysis — Demographic Forecast
<http://www.oea.das.state.or.us/DAS/OEA/demographic.shtml>

Oregon Department of Education
<http://www.ode.state.or.us/sfda/reports/r0044Select.asp>

Oregon Department of Transportation - Traffic Counting Program
<http://www.oregon.gov/ODOT/TD/TDATA/tsm/tvt.shtml>

Portland State University — Population Research Center
<http://www.pdx.edu/prc/>



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